

**WHITE & CASE LLP**

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*Counsel to Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

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**NOTICE OF SEVENTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR  
INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL  
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE  
PERIOD FROM AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

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**PLEASE TAKE NOTICE** that on the date hereof, White & Case LLP (“**White & Case**”) filed its *Seventh Monthly Statement of White & Case LLP for Interim Compensation and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

*Period From August 1, 2023 Through August 31, 2023* (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Fee Notice Parties. *See* Docket No. 101 ¶ 2.A.(a).

**PLEASE TAKE FURTHER NOTICE** that responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) conform to title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 101] (the “**Interim Compensation Procedures**”);<sup>2</sup> (b) be served via email so as to be actually received by **12:00 p.m. (prevailing Eastern Time) on the date that is 15 days following the service of this Monthly Statement**, by (i) White & Case LLP and (ii) the Fee Notice Parties; and (c) set forth the nature of the Objection and the amount of fees or expenses at issue. *See* Docket No. 101 ¶ 2.A.(f).

**PLEASE TAKE FURTHER NOTICE** that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to White & Case and 100% of the expenses of members of the Committee identified in the Monthly Statement to such members of the Committee. *See id.* ¶ 2.A.(g).

**PLEASE TAKE FURTHER NOTICE** that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Interim Compensation Procedures.

to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder. *See id.* ¶ 2.A.(h).

**PLEASE TAKE FURTHER NOTICE** that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Kroll at <https://restructuring.ra.kroll.com/genesis/>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

*[Remainder of page left intentionally blank]*

Dated: October 4, 2023  
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

**WHITE & CASE LLP**

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**SEVENTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR INTERIM  
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM  
AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Name of Applicant:	White & Case LLP (“ <b>White &amp; Case</b> ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ <b>Committee</b> ”) of the above-captioned debtors and debtors-in-possession (collectively the “ <b>Debtors</b> ”)
Date of Retention:	April 13, 2023 [Docket No. 222], <i>Effective as of</i> February 10, 2023
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	August 1, 2023 – August 31, 2023 (the “ <b>Compensation Period</b> ”)
Total Amount of Interim Compensation Sought as Actual, Reasonable and Necessary (100%):	\$1,333,585.00
Amount of Interim Compensation To Be Paid Under Interim Compensation Procedures (80%):	\$1,066,868.00
Amount of Interim Compensation To Be Held Back Under Interim Compensation Procedures (20%):	\$266,717.00
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	\$3,568.65
Total Interim Compensation and Reimbursement of Expenses Sought:	\$1,337,153.65
Total Interim Compensation and Reimbursement of Expenses To Be Paid Under Interim Compensation Procedures:	\$1,070,436.65
Amount of Reimbursement of Committee Member Expenses Sought as Actual and Necessary:	\$5,514.52

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,<sup>2</sup> Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), and the Interim Compensation Procedures, White & Case, as

<sup>2</sup> Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

counsel to the Committee of the Debtors, hereby submits this Monthly Statement for the Compensation Period, and hereby requests that the Debtors promptly pay: (i) to White & Case, an aggregate amount of \$1,070,436.65, consisting of 80% of the \$1,333,585.00 in fees earned and 100% of the \$3,568.65 in expenses incurred, and (ii) to the Committee members noted below, 100% of the \$5,514.52 in expenses incurred by said members of the Committee.

**Professional Services Rendered and Expense Disbursements Incurred**

1. Prior to filing this Monthly Statement, White & Case reviewed its fees generated and hours worked (which totaled 1,097.8 hours and \$1,368,045.00) and expenses incurred (which totaled \$3,568.65). Following that review, White & Case voluntarily elected to reduce its fees by 37.0 hours and \$34,460.00 (~2.5%). White & Case will not seek payment for the fees that it has agreed to voluntarily write off. Therefore, by this Monthly Statement, White & Case requests payment of an aggregate amount of \$1,070,436.65, consisting of 80% of the \$1,333,585.00 in fees earned and 100% of the \$3,568.65 in expenses incurred.

2. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, year of admission to practice (if applicable), and area of expertise of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by White & Case; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by White & Case. The blended rate for compensation requested in this Monthly Statement is approximately \$1,257 per hour.<sup>3</sup>

3. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by White & Case timekeepers in rendering services to the Committee

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<sup>3</sup> The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

during the Compensation Period.

4. **Exhibit C** sets forth the time records for White & Case timekeepers for which compensation is sought by White & Case, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

5. **Exhibit D** sets forth both a summary of, and detailed entries of: (i) expenses for which White & Case seeks reimbursement; and (ii) expenses of Committee members pursuant to the Interim Compensation Procedures.

6. The following is a brief narrative summary of the services performed by White & Case professionals and paraprofessionals on behalf of the Committee during the Compensation Period, organized by project category:

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B01</b>	<b>Asset Sales</b>	4.1	\$4,837.00
	During the Compensation Period, White & Case committed limited time to this project category related to certain sale issues.		
<b>B02</b>	<b>Automatic Stay Issues</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
<b>B03</b>	<b>Case Administration</b>	17.7	\$19,255.00
	During the Compensation Period, White & Case professionals and paraprofessionals spent limited time on activities related to the administration of these chapter 11 cases.		
<b>B04</b>	<b>Case Strategy</b>	103.9	\$145,228.00
	During the Compensation Period, White & Case professionals devoted time and effort to developing an overall strategy to maximize value for unsecured creditors. White & Case professionals had numerous strategy calls, including: (i) internally with other White & Case professionals; (ii) with one or more representatives from some or all of the Committee's professionals; (iii) with one or more representatives from some or all of the Debtors'		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	professionals; and (iv) with one or more representatives from some or all of the Ad Hoc Group's professionals.		
<b>B05</b>	<b>Cash Management &amp; Intercompany Issues</b>	12.1	\$15,522.00
	During the Compensation Period, White & Case committed limited time to this project category.		
<b>B06</b>	<b>Claims Administration &amp; Objections</b>	128.9	\$169,230.00
	During the Compensation Period, White & Case spent significant time on this project category addressing various claims issues, including: (i) preference claims and defenses; (ii) claims related to several cryptocurrency entities and objections thereto; and (iii) setoff issues. White & Case professionals dedicated significant time to research on claims issues and settlement issues, with particular attention to the 9019 Settlement Motion. [Docket No. 603].		
<b>B07</b>	<b>Committee Meetings &amp; Communications</b>	233.5	\$302,383.00
	During the Compensation Period, White & Case spent significant time preparing for and attending weekly meetings of the Committee, as well as communicating with the Committee on key developments in the chapter 11 cases and plan issues. The preparation for Committee meetings included calls and emails with the Committee's professionals and the preparation of meeting agendas, slide presentations, and other discussion materials for the Committee members. White & Case professionals also took minutes and notes of the contents of these meetings. In addition, White & Case had one-off communications with Committee members regarding case strategy, case filings, and ongoing developments.		
<b>B08</b>	<b>Corporate, Securities &amp; Regulatory Issues</b>	42.3	\$57,274.00
	During the Compensation Period, White & Case advised the Committee with respect to corporate, securities, and other regulatory law issues as applied to the Debtors and their proposed restructuring, including, notably, issues related to the credit facilities term sheet.		
<b>B09</b>	<b>Crypto Matters, Business Operations &amp; Utilities</b>	3.0	\$4,704.00
	During the Compensation Period, White & Case committed limited time to this project category.		
<b>B10</b>	<b>Creditor Communications</b>	28.5	\$35,346.00
	During the Compensation Period, White & Case assisted the Committee in communicating with creditors, including, but not limited to, addressing certain data breach issues and		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	revising the Committee's website and materials thereon, including FAQs for creditors and weekly updates and presentations.		
<b>B11</b>	<b>Exclusivity, Plan &amp; Disclosure Statement</b>	260.9	\$295,488.00
	During the Compensation Period, White & Case expended significant time analyzing plan and restructuring issues, including conferring with the Committee's advisors and advising the Committee regarding same. White & Case's time committed to this project category notably revolved around disclosure statement and plan settlement issues. White & Case professionals also focused on the Second Motion to Extend Exclusivity and related Objections. [Docket Nos. 574, 633, 634].		
<b>B12</b>	<b>Executory Contracts &amp; Unexpired Leases</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
<b>B13</b>	<b>GAP Issues</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
<b>B14</b>	<b>Hearings</b>	8.6	\$9,944.00
	During the Compensation Period, White & Case professionals attended a hearing and status conference on August 2.		
<b>B15</b>	<b>Investigations</b>	40.0	\$33,988.00
	During the Compensation Period, White & Case committed some time to this project category by reviewing discovery produced and conducting legal research with respect to various matters within the Committee's purview.		
<b>B16</b>	<b>Non-working Travel</b>	5.0	\$6,100.00
	During the Compensation Period, White & Case professionals spent time traveling in connection with the mediation commencing on August 16th.		
<b>B17</b>	<b>Professional Retention &amp; Fees – Other</b>	8.4	\$8,416.00
	During the Compensation Period, White & Case committed limited time to this project category.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B18</b>	<b>Professional Retention &amp; Fees – W&amp;C</b>	30.2	\$28,116.00
	During the Compensation Period, White & Case worked on its June and July fee statements. The fifth White & Case monthly fee statement was filed on August 3, 2023. [Docket No. 577].		
<b>B19</b>	<b>Reports, Schedules &amp; Statement</b>	2.1	\$2,751.00
	During the Compensation Period, White & Case committed little time to this project category.		
<b>B20</b>	<b>Taxes</b>	5.5	\$7,063.00
	During the Compensation Period, White & Case spent limited time analyzing the tax considerations of the Debtors' restructuring and proposed plan.		
<b>B21</b>	<b>US Trustee Issues</b>	8.2	\$11,700.00
	During the Compensation Period, White & Case committed limited time to this project category addressing redaction issues.		
<b>B22</b>	<b>Mediation</b>	117.9	\$176,240.00
	During the Compensation Period, White & Case professionals prepared for and attended mediation sessions on August 16th and August 17th. White & Case professionals conferred internally and with the Committee's professionals regarding issues related to a certain cryptocurrency entity, settlement materials, and the Notice of Mediation Termination. [Docket No. 625]. White & Case also conferred with the professionals of the Debtors and the Ad Hoc Group regarding such matters.		

#### **Reservation of Rights**

7. Although White & Case has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. White & Case reserves the right to seek payment of such fees and expenses not included herein.

**Notice**

8. White & Case will provide notice of this Monthly Statement to the Fee Notice Parties [*see* Docket No. 101 ¶ 2.A.(a)] in accordance with the Interim Compensation Procedures.

Dated: October 4, 2023  
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

**WHITE & CASE LLP**

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*Counsel to Official  
Committee of Unsecured Creditors*

**Exhibit A**

**Timekeeper Summary**

Name	Title	Year Admitted	Areas of Expertise	Hours	Rate	Fees
Abelson, Philip	Partner	2000	Financial Restructuring & Insolvency (FRI) Practice	162.6	\$1,590.00	\$258,534.00
Amrein, Steven	Associate	2021	Capital Markets Practice	6.5	\$830.00	\$5,395.00
Bennett, Rob	Partner	2004	Financial Restructuring & Insolvency (FRI) Practice	8.7	\$1,590.00	\$13,833.00
Chitwan, Charu	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	3.7	\$650.00	\$2,432.00
Clausen, Neil	Associate	2016	Tax Practice	2.9	\$1,180.00	\$3,422.00
Deol, Sunaina	Associate	2019	Financial Restructuring & Insolvency (FRI) Practice	5.7	\$1,060.00	\$6,042.00
Diamond, Colin	Partner	2000	Securities Practice	0.5	\$1,950.00	\$975.00
Eguiluz, Alexandra	Legal Assistant	N/A	Commercial Litigation Practice	0.1	\$380.00	\$38.00
Eliaszadeh, Chante	Associate	2021	Bank Advisory Practice	1.0	\$960.00	\$960.00
Fryman, Scott	Partner	2015	Tax Practice	1.8	\$1,460.00	\$2,628.00
Hirshorn, Deanna	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	2.6	\$380.00	\$988.00
Huang, Keith	Project Manager – Litigation Support	N/A	Practice Technology - Disputes	3.2	\$380.00	\$1,216.00
Kaul, Sequoia	Associate	2018	Commercial Litigation Practice	38.2	\$1,060.00	\$40,492.00
Khalil, Zeinab	Associate	N/A	Pool Associates - Litigation	10.4	\$740.00	\$7,696.00
Kropp, Andrea	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	5.1	\$1,020.00	\$5,202.00
Kuethman, Kathryn	Associate	2021	Commercial Litigation Practice	1.8	\$960.00	\$1,728.00
Landy, Douglas	Partner	1994	Bank Advisory Practice	3.6	\$1,840.00	\$6,624.00
Ludovici, Stephen	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	8.5	\$1,240.00	\$10,540.00
Lundy, Lauren	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	19.3	\$1,020.00	\$19,686.00
Mann, Laura Katherine	Partner	2012	Securities Practice	8.5	\$1,370.00	\$11,645.00
Meises, Michele	Counsel	1992	Financial Restructuring & Insolvency (FRI) Practice	162.1	\$1,310.00	\$212,351.00
Mitra, Anais	Associate	2022	Financial Restructuring & Insolvency (FRI) Practice	58.0	\$740.00	\$42,920.00
Parra Criste, Amanda	Associate	2015	Financial Restructuring & Insolvency (FRI) Practice	183.8	\$1,220.00	\$224,236.00
Ramirez, Grace	Associate	2021	Commercial Litigation Practice	6.0	\$960.00	\$5,760.00
Shabir, Zarka	Associate	N/A	Pool Associates - Litigation	5.8	\$740.00	\$4,292.00
Shore, Christopher	Partner	1992	Commercial Litigation Practice	59.9	\$2,100.00	\$125,790.00
Strom, Peter	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	129.0	\$960.00	\$123,840.00

<b>Sutherland, Gabe</b>	<b>Associate</b>	2023	Financial Restructuring & Insolvency (FRI) Practice	30.0	\$740.00	\$22,200.00
<b>Venes, Aileen</b>	<b>Legal Assistant</b>	N/A	Financial Restructuring & Insolvency (FRI) Practice	1.5	\$380.00	\$570.00
<b>West, Colin</b>	<b>Partner</b>	2008	Commercial Litigation Practice	118.6	\$1,370.00	\$162,482.00
<b>Wick, Katie</b>	<b>Legal Assistant</b>	N/A	Financial Restructuring & Insolvency (FRI) Practice	4.0	\$380.00	\$1,520.00
<b>Yoo, Jade</b>	<b>Associate</b>	2020	Commercial Litigation Practice	7.4	\$1,020.00	\$7,548.00
<b>Grand Total</b>				<b>1,060.8</b>		<b>\$1,333,585.00</b>

**Exhibit B**

**Project Summary**

<b>Cat. No.</b>	<b>Project Category Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
B01	Asset Sales	4.1	\$4,837.00
B02	Automatic Stay Issues	0.0	\$0.00
B03	Case Administration	17.7	\$19,255.00
B04	Case Strategy	103.9	\$145,228.00
B05	Cash Management & Intercompany Issues	12.1	\$15,522.00
B06	Claims Administration & Objections	128.9	\$169,230.00
B07	Committee Meetings & Communications	233.5	\$302,383.00
B08	Corporate, Securities & Regulatory issues	42.3	\$57,274.00
B09	Crypto Matters, Business Operations, & Utilities	3.0	\$4,704.00
B10	Creditor Communications	28.5	\$35,346.00
B11	Exclusivity, Plan & Disclosure Statement	260.9	\$295,488.00
B12	Executory Contracts & Unexpired Leases	0.0	\$0.00
B13	GAP Issues	0.0	\$0.00
B14	Hearings	8.6	\$9,944.00
B15	Investigations	40.0	\$33,988.00
B16	Non-working Travel	5.0	\$6,100.00
B17	Professional Retention & Fees – Other	8.4	\$8,416.00
B18	Professional Retention & Fees – W&C	30.2	\$28,116.00
B19	Reports, Schedules & Statements	2.1	\$2,751.00
B20	Taxes	5.5	\$7,063.00
B21	US Trustee Issues	8.2	\$11,700.00
B22	Mediation	117.9	\$176,240.00
	<b>Grand Total</b>	<b>1060.8</b>	<b>\$1,333,585.00</b>

**Exhibit C**

**Time Records**

Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

OUR REF: 1902175-0002

For professional services for the period ending 31 August 2023

DATE	DESCRIPTION	TIMEKEEPER	HOURS
<b>Asset Sales</b>			
1 August 2023	Review bids for Genesis assets and prepare summary email for Committee.	P Strom	1.40
7 August 2023	Review email correspondence with W&C team re: sale process and bids.	A Parra Criste	0.20
8 August 2023	Review email correspondence re: sale issues.	P Abelson	0.10
8 August 2023	Review correspondence re: bids.	M Meises	0.10
8 August 2023	Call with Debtors and Committee professionals re: Plan and sale-related issues.	P Strom	0.30
10 August 2023	Review correspondence re: sale.	M Meises	0.10
13 August 2023	Review analysis re: sale issues.	P Abelson	0.10
14 August 2023	Conference with A. Parra Criste re: sale issues.	P Abelson	0.40
14 August 2023	Call with J. VanLare (Cleary) re: sale issues (0.2); call with E. Hengel (BRG) re: same (0.2); call with P. Abelson re: same (0.5).	A Parra Criste	0.90
24 August 2023	Review email correspondence re: Sale issues.	P Abelson	0.10
24 August 2023	Review sale process update.	A Parra Criste	0.30
25 August 2023	Emails to BRG team re: sale proceeds.	A Parra Criste	0.10
<b>SUBTOTAL: Asset Sales</b>			<b>4.10</b>

**Case Administration**

31 July 2023	Call with P. Abelson and C. West re: case updates.	J Shore	0.20
1 August 2023	Calls with W&C team re: pending matters.	J Shore	0.30
1 August 2023	Review updated case calendar (0.1); review updated work in progress list (0.1).	P Abelson	0.20
1 August 2023	Revise internal case calendar (0.4); review work in progress report (0.2).	M Meises	0.60
1 August 2023	Review docket re: updates.	J Yoo	0.40
1 August 2023	Update work in process tracker and share with W&C team.	P Strom	0.30

Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 August 2023	Review docket, court calendar, internal calendar, and filings re: upcoming hearings on August 2, August 11, August 15, August 24, and September 6 (0.3); emails with D. Hirshorn re: same (0.1); confer with M. Meises and G. Sutherland re: same (0.1).	A Mitra	0.50
1 August 2023	Update internal case calendar.	D Hirshorn	0.30
2 August 2023	Revise internal case calendar (0.9).	M Meises	0.90
2 August 2023	Review internal case calendar and confer with M. Meises re: same (0.1); review docket, court calendar, internal calendar, and docket filings re: same (0.1).	A Mitra	0.20
2 August 2023	Analysis re: Cash Cloud and Gemini docket activity.	G Sutherland	0.60
2 August 2023	Update internal case calendar.	D Hirshorn	0.10
3 August 2023	Update internal docket folder re: recent docket activity.	A Eguiluz	0.10
4 August 2023	Review work in progress report.	M Meises	0.10
4 August 2023	Update work in progress tracker and share with W&C team.	P Strom	0.20
4 August 2023	Update internal case calendar.	D Hirshorn	0.20
7 August 2023	Review updated case calendar.	P Abelson	0.10
7 August 2023	Revise internal case calendar.	M Meises	0.60
8 August 2023	Review revised work in progress list.	P Abelson	0.10
8 August 2023	Revise work in progress report (0.3); call with P. Strom re: same (0.3).	M Meises	0.60
8 August 2023	Confer with C. West re: docket updates.	J Yoo	0.20
9 August 2023	Update internal case calendar (0.1); review docket entries (0.1).	M Meises	0.20
9 August 2023	Review docket, court calendar, internal calendar, and filings re: upcoming hearing re: fees, exclusivity, and Disclosure Statement.	A Mitra	0.10
9 August 2023	Correspondence with M. Meises re: Cash Cloud filings, and analysis re: same.	G Sutherland	0.40
10 August 2023	Confer with P. Abelson re: status update.	J Shore	0.20
10 August 2023	Update case calendar.	M Meises	0.10
10 August 2023	Review docket, court calendar, internal calendar, and filings re: upcoming September 6 hearing re: fees, exclusivity, and Disclosure Statement (0.1); emails with G. Sutherland re: adjournment of Disclosure Statement hearing (0.1).	A Mitra	0.20
10 August 2023	Review recent activity re: main case docket (0.1); update internal	A Venes	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	pleadings file and CompuLaw calendar (0.1).		
11 August 2023	Update case calendar (0.1); review work in progress report (0.4).	M Meises	0.50
14 August 2023	Correspondence with W&C team re: upcoming meetings.	A Parra Criste	0.50
15 August 2023	Confer with P. Abelson re: status update.	J Shore	0.10
15 August 2023	Review work in progress report (0.2); confer with P. Strom re: same (0.1); confer with H. Kim re: status of motions to be filed (0.1).	M Meises	0.40
15 August 2023	Correspondence with W&C team re: upcoming meetings (0.8); prepare agenda re: Committee and Ad Hoc Group meetings (0.2).	A Parra Criste	1.00
16 August 2023	Confer with J. VanLare (Cleary) re: pleadings filed.	M Meises	0.10
16 August 2023	Analysis re: Cash Cloud matter (0.3); correspondence with W&C team re: same (0.1).	G Sutherland	0.40
16 August 2023	Review recent activity re: Cash Cloud docket, and distribute docket update and relevant filings to team.	A Venes	0.60
17 August 2023	Analysis re: Cash Cloud docket updates.	G Sutherland	0.40
17 August 2023	Review recent activity re: main case docket (0.1); update internal pleadings file and CompuLaw calendar (0.2).	A Venes	0.30
18 August 2023	Review updated case calendar.	P Abelson	0.10
18 August 2023	Review docket (0.2); revise internal case calendar (0.8).	M Meises	1.00
21 August 2023	Revise internal case calendar (0.2); confer with P. Strom re: same (0.1).	M Meises	0.30
21 August 2023	Correspondence with Brown Rudnick team re: call scheduling.	A Parra Criste	0.10
21 August 2023	Review recent activity re: main case docket, and update internal pleadings file and CompuLaw calendar re: same.	A Venes	0.10
22 August 2023	Review work in progress report (0.2); confer with P. Strom re: same (0.1).	M Meises	0.30
22 August 2023	Update work in process tracker and circulate to W&C team.	P Strom	0.40
23 August 2023	Call with C. West re: updates and next steps.	J Shore	0.20
23 August 2023	Revise case calendar.	M Meises	0.10
25 August 2023	Review and revise Plan work in progress tracker.	A Parra Criste	0.20
25 August 2023	Review docket, court calendar, internal calendar, and filings re: upcoming hearings (0.1); emails with M. Meises, G. Sutherland, and D. Hirshorn re: adjournment of Disclosure Statement hearing	A Mitra	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	to September 26 (0.1).		
25 August 2023	Email to W&C team re: Cash Cloud Plan and docket updates.	G Sutherland	0.30
25 August 2023	Update internal pleadings file (0.1); update internal case calendar (0.2).	D Hirshorn	0.30
28 August 2023	Confer with P. Abelson re: status update.	J Shore	0.20
29 August 2023	Call re: open issues.	J Shore	0.50
30 August 2023	Circulate Cash Cloud docket update to W&C Core team and G. Sutherland.	D Hirshorn	0.70
31 August 2023	Update case calendar.	D Hirshorn	0.20
<b>SUBTOTAL: Case Administration</b>			<b>17.70</b>

## Case Strategy

1 August 2023	Conference with Debtors' advisors re: status update (0.7); conference with C. Kearns (BRG) re: same (0.1); conference with S. O'Neal (Cleary) re: same (0.2); conference with B. Rosen (Proskauer) re: same (0.2).	P Abelson	1.20
1 August 2023	Attend call with Debtors' advisors.	C West	0.70
1 August 2023	Call with Cleary re: strategy (0.7); confer with A. Parra Criste re: same (0.2); call with P. Abelson and A. Parra Criste re: same (0.6).	M Meises	1.50
1 August 2023	Prepare outline and agenda re: call with Debtors' advisors (0.2); call with Debtors' advisors re: next steps (0.5); call with W&C team re: same (0.5).	A Parra Criste	1.20
1 August 2023	Attend call with W&C team re: work in progress.	A Kropp	0.60
1 August 2023	Telephone conference with W&C team re: workstreams.	L Lundy	0.60
1 August 2023	Call with W&C team re: case status.	P Strom	0.60
2 August 2023	Conference with A. Parra Criste re: status update (0.5); conference with S. O'Neal (Cleary) re: Special Committee call (0.5); call with Special Committee, SteerCo, and Committee (1.0); conference with B. Geer (HL) re: status update (0.4); conference with C. Shore re: same (0.1).	P Abelson	2.50
2 August 2023	Call with P. Abelson re: next steps (0.3); call with M. Weinberg (Cleary) re: settlement documents (0.6).	A Parra Criste	0.90
2 August 2023	Call with A. Parra Criste re: case status.	P Strom	0.30
3 August 2023	Conference with Committee advisors re: status update (1.0); conference with E. Daucher (Norton Rose) re: same (0.3);	P Abelson	2.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	conference with M. Renzi (BRG) re: same (0.4); conference with S. O'Neal (Cleary) re: same (0.3); conference with C. West re: strategy (0.2); conference with A. Parra Criste re: status update and strategy (0.5); conference with D. Smith (Hughes Hubbard) re: status update (0.2).		
3 August 2023	Attend call with Committee advisors.	C West	1.00
3 August 2023	Call with HL and BRG re: strategy.	M Meises	1.00
3 August 2023	Attend call with Committee advisors.	A Parra Criste	0.90
4 August 2023	Conference with W&C team re: status update (1.1); conference with A. Parra Criste re: same (0.3); conference with B. Rosen (Proskauer) re: same (0.3).	P Abelson	1.70
4 August 2023	Call with P. Abelson and A. Parra Criste re: strategy.	M Meises	1.10
4 August 2023	Call with W&C team re: next steps (1.0); call with Pryor Cashman team re: case issues (0.5).	A Parra Criste	1.50
4 August 2023	Attend call with W&C team re: work in progress.	A Kropp	1.10
4 August 2023	Telephone conference with W&C team re: workstreams.	L Lundy	1.00
4 August 2023	Call with W&C team re: case status.	P Strom	1.10
7 August 2023	Conference with Committee advisors re: status update (0.8); conference with A. Parra Criste re: same (0.2); conference with E. Daucher (Norton Rose) re: same (0.8); conference with S. O'Neal (Cleary) re: same (0.5); review email correspondence re: same (0.1).	P Abelson	2.40
7 August 2023	Attend call with Committee advisors.	C West	0.80
7 August 2023	Call with BRG and HL re: strategy.	M Meises	0.80
7 August 2023	Call with Committee advisors re: case strategy (0.7); call with P. Abelson re: same (0.2); review case calendar (0.2).	A Parra Criste	1.10
8 August 2023	Conference with A. Parra Criste re: status update (0.7); review email correspondence re: update call with Debtors (0.1); conference with S. O'Neal (Cleary) re: same (0.5); conference with C. Shore re: status update (0.1).	P Abelson	1.40
8 August 2023	Call with Cleary re: strategy and case status (0.3); email to P. Abelson and A. Parra Criste re: same (0.2).	M Meises	0.50
8 August 2023	Attend call with W&C team re: work in progress.	A Kropp	0.30
8 August 2023	Telephone conference with W&C team re: workstreams.	L Lundy	0.30
8 August 2023	Transmittal of summary and analysis of recent case developments to W&C team.	C Eliazadeh	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 August 2023	Call with L. Lundy, M. Meises and A. Kropp re: case status.	P Strom	0.30
9 August 2023	Conference with S. O'Neal (Cleary) re: status update (0.3); conference with E. Daucher (Norton Rose) re: same (0.4).	P Abelson	0.70
10 August 2023	Conference with Committee advisors re: status update (0.7); conference with S. O'Neal (Cleary) re: same (0.3); conference with C. Shore re: same (0.2); review summary re: call with Debtors (0.2).	P Abelson	1.40
10 August 2023	Attend call with Committee advisors.	C West	0.80
10 August 2023	Call with BRG and HL re: strategy.	M Meises	0.80
10 August 2023	Prepare email summary re: Plan construct (0.2); revise same re: comments from P. Abelson (0.2).	A Parra Criste	0.40
11 August 2023	Conference with A. Parra Criste re: status update (0.4); conference with S. O'Neal (Cleary) re: same (0.5).	P Abelson	0.90
11 August 2023	Call with P. Abelson re: strategic items (0.1); call with M. Renzi re: same (0.1); call with C. Kearns (BRG) re: same (0.1).	A Parra Criste	0.30
11 August 2023	Correspond with A. Parra Criste and M. Meises re: case status.	P Strom	0.20
12 August 2023	Conference with A. Parra Criste re: status update (0.1); conference with S. O'Neal (Cleary) re: same (0.2).	P Abelson	0.30
13 August 2023	Conference with E. Daucher (Norton Rose) re: status update (0.2); conference with A. Parra Criste re: same (0.1); conference with S. O'Neal (Cleary) re: same (0.2).	P Abelson	0.50
13 August 2023	Review letter from Brown Rudnick re: open issues (0.4); call with P. Abelson re: same (0.2); review revised HL analysis (0.3).	A Parra Criste	0.90
14 August 2023	Conference with Committee advisors re: status update (0.5); conference with Committee member re: same (0.1); conference with S. O'Neal (Cleary) re: same (0.2).	P Abelson	0.80
14 August 2023	Call with Committee advisors.	C West	0.40
14 August 2023	Call with BRG and HL re: strategy (0.5); call with B. Rosen (Proskauer) re: same (0.3).	M Meises	0.80
14 August 2023	Attend call with Committee advisors re: next steps (0.5); call with SteerCo re: case issues (0.6).	A Parra Criste	1.10
14 August 2023	Review P. Abelson email re: Brown Rudnick correspondence.	P Strom	0.20
15 August 2023	Conference with C. Shore re: status update (0.1); conference with S. O'Neal (Cleary) re: same (0.6); conference with Debtors' advisors re: same (0.4); conference with A. Parra Criste re: same (0.3).	P Abelson	1.40
15 August 2023	Call with Cleary re: strategy.	M Meises	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 August 2023	Attend call with Cleary and Committee advisors re: strategic matters.	A Parra Criste	0.50
17 August 2023	Conference with C. Shore re: status update.	P Abelson	0.20
18 August 2023	Conference with B. Geer (HL) re: status update.	P Abelson	0.40
19 August 2023	Conference with A. Parra Criste re: status update.	P Abelson	0.30
21 August 2023	Conference with A. Parra Criste re: status update (0.6); conference with Committee advisors re: same and strategy (0.4); conference with A. Parra Criste and S. O'Neal (Cleary) re: same (0.3).	P Abelson	1.30
21 August 2023	Call with BRG and HL re: strategy.	M Meises	0.40
21 August 2023	Attend call with Committee advisors re: next steps (0.4); call with S. O'Neal (Cleary) re: advisor meetings and mediation issues (0.3); email to Committee advisors re: same (0.1); calls with P. Strom re: case updates and strategy (1.0).	A Parra Criste	1.80
21 August 2023	Review consent order.	C Eliazadeh	0.60
21 August 2023	Call with W&C, BRG and HL teams re: case status.	P Strom	0.40
22 August 2023	Conference with Proskauer and Cleary re: strategy and update (1.5); conference with A. Parra Criste re: same (0.2); conference with S. O'Neal (Cleary) re: same (0.1); update call with Debtors' advisors (0.3); conference with E. Daucher (Norton Rose) re: same (0.3).	P Abelson	2.40
22 August 2023	Confer with Cleary re: strategy.	M Meises	0.50
22 August 2023	Attend W&C internal catch-up call (1.0); call with P. Abelson re: case strategy (0.5).	A Parra Criste	1.50
23 August 2023	Conference with Committee advisors re: update and strategy (0.9); conference with A. Parra Criste re: same (0.2); conference with S. O'Neal (Cleary) re: same (0.2).	P Abelson	1.30
23 August 2023	Call with BRG and HL re: strategy (0.4); confer with A. Parra Criste re: same (0.1).	M Meises	0.50
23 August 2023	Call with Committee advisors re: debrief on case strategy.	A Parra Criste	1.00
24 August 2023	Conference with A. Parra Criste re: update and strategy (1.9); conference with Committee advisors re: same (1.0); conference with S. O'Neal re: same (0.9); conference with B. Rosen (Proskauer Rose) re: same (0.2).	P Abelson	4.00
24 August 2023	Call with BRG and HL re: strategy (1.0); confer with P. Strom re: same (0.1).	M Meises	1.10
24 August 2023	Calls with P. Abelson re: status updates (1.0); call with Committee advisors to discuss strategy (1.0); call with Cleary on same (1.2).	A Parra Criste	3.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
24 August 2023	Call with W&C, BRG and HL teams re: case status.	P Strom	1.00
25 August 2023	Conference with W&C team re: status update (0.9); conference with A. Parra Criste re: same (0.1).	P Abelson	1.00
25 August 2023	Call with Pryor Cashman re: advisor updates.	C West	0.40
25 August 2023	Strategy call with P. Abelson and A. Parra Criste.	M Meises	0.90
25 August 2023	Calls with P. Abelson re: strategy issues (0.2); email to BRG team re: correspondence with Brown Rudnick team (0.1); call with Committee advisors re: call with Pryor Cashman team (0.5).	A Parra Criste	0.80
25 August 2023	Conference with W&C team re: matter updates and next steps.	A Kropp	0.90
25 August 2023	Telephone conference with W&C team re: matter status and workstreams.	L Lundy	0.90
25 August 2023	Call with W&C team re: case status.	P Strom	1.00
27 August 2023	Conference with Debtors' advisors re: status update (0.7); conference with S. O'Neal (Cleary) re: same (0.1); conference with B. Rosen (Proskauer Rose) re: same (0.2); conference with K. Aulet (Brown Rudnick) re: same (0.1).	P Abelson	1.10
28 August 2023	Conference with C. Shore re: status update (0.2); conference with A. Parra Criste re: same (1.9); conference with D. Smith (Hughes Hubbard) re: same (0.5); conference with Committee advisors re: same (0.9); conference with E. Hengel (BRG) re: same (0.1); conference with B. Geer (HL) re: same (0.2); conference with B. Rosen (Proskauer Rose) re: same (0.2); conference with E. Daucher (Norton Rose) re: same (0.5).	P Abelson	4.50
28 August 2023	Call with counsel to new ad hoc group.	C West	0.50
28 August 2023	Call with BRG and HL re: strategy (0.5); call with Cleary re: open issues (0.8); follow up strategy call with BRG and HL (0.4).	M Meises	1.70
28 August 2023	Call with P. Abelson re: next steps (0.4); call with Committee advisors re: same (0.8); call with Brown Rudnick team re: next steps (1.0).	A Parra Criste	2.20
29 August 2023	Emails and call re: scheduling issues (0.4); expert deposition preparation (2.0); analyze Three Arrows issues (0.3); review discovery response (0.8).	J Shore	3.50
29 August 2023	Draft email correspondence re: open items to Committee advisors (0.4); conference with B. Geer (HL) re: update and strategy (0.5); conference with W&C team re: same (0.6); conference with Committee advisors re: same (0.5); conference with Debtors' advisors re: same (0.8); conference with A. Parra Criste re: same (0.8); conference with S. O'Neal (Cleary) re: same (0.4); conference with Committee member re: same (0.3).	P Abelson	4.30
29 August 2023	Committee advisors' call re: case status (0.6); call with Debtors' advisors re: same (0.6).	C West	1.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 August 2023	Confer with P. Abelson re: strategy (0.1); review list of open issues (0.1); confer with W&C team re: same (0.5); call with BRG and HL re: strategy (0.5); call with Cleary re: same (0.8).	M Meises	2.00
29 August 2023	Attend internal W&C team call re: strategy (0.5); attend Committee advisors strategy call (0.5); attend strategy call with Cleary (0.5); strategy calls with P. Abelson (0.8).	A Parra Criste	2.30
29 August 2023	W&C team strategy call (0.5); call with W&C, BRG and HL teams re: case status (0.6).	P Strom	1.10
30 August 2023	Conference with S. O'Neal (Cleary) re: status update (1.1); conference with A. Parra Criste re: same (0.9); conference with M. Meises re: same (0.2); conference with J. Saferstein re: same (0.1).	P Abelson	2.30
31 August 2023	Attend Committee advisors call (0.5); conference with A. Parra Criste re: update (0.4); conference with S. O'Neal (Cleary) re: same (1.1); conference with C. West re: same (0.5).	P Abelson	2.50
31 August 2023	Committee advisors' call.	C West	0.50
31 August 2023	Call with BRG and HL re: strategy.	M Meises	0.50
31 August 2023	Attend Committee advisors strategy call (0.5); calls with P. Abelson re: strategy (0.7).	A Parra Criste	1.20
31 August 2023	Call with W&C, BRG and HL teams re: case status.	P Strom	0.40
<b>SUBTOTAL: Case Strategy</b>			<b>103.90</b>

### Cash Management & Intercompany Issues

1 August 2023	Confer with H. Kim re: File Storage Partners DIP.	M Meises	0.10
9 August 2023	Analyze and comment on motion to prime lien by File Storage Partners DIP financing lender (2.2); confer with BRG re: same (0.2); confer with A. Kropp re: same (0.1).	M Meises	2.50
10 August 2023	Confer with A. Kropp re: File Storage Partners DIP order.	M Meises	0.10
11 August 2023	Revise File Storage Partners DIP order (0.6); confer with BRG re: same (0.1).	M Meises	0.70
14 August 2023	Review and comment on priming lien motion (4.5); confer with P. Strom re: same (0.1); confer with BRG re: same (0.1); confer with H. Kim re: same (0.1); confer with A. Parra Criste re: same (0.3); confer with P. Abelson re: same (0.1); confer with BRG re: claim issues (0.1).	M Meises	5.30
14 August 2023	Review File Storage Partners material and de minimis asset sale procedures motion.	A Parra Criste	0.70
14 August 2023	Conduct legal research re: File Storage Partners motion to prime liens.	P Strom	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 August 2023	Review employee transfer motion and comment on same.	A Parra Criste	0.80
16 August 2023	Review File Storage Partners DIP motion and order (0.6); confer with A. Parra Criste re: same (0.2); confer with H. Kim re: same (0.1).	M Meises	0.90
16 August 2023	Review revised File Storage Partners motion (0.3); review revised Employee Transfer motion (0.3).	A Parra Criste	0.60
<b>SUBTOTAL: Cash Management &amp; Intercompany Issues</b>			<b>12.10</b>

### Claims Administration & Objections

31 July 2023	Review Three Arrows materials (1.0); calls re: same with C. West and P. Abelson re: same (0.5); settlement emails and calls with C. West (0.4).	J Shore	1.90
1 August 2023	Emails and call re: settlement contracts (0.5); emails with W&C team re: Three Arrows (0.4); Emails with W&C team re: FTX settlement (0.3); review materials re: same (1.1).	J Shore	2.30
1 August 2023	Review letter re: Three Arrows discovery issues (0.4); call with Weil and Cleary re: same (0.5); conference with C. West re: same (0.2).	P Abelson	1.10
1 August 2023	Call with Debtors' and Digital Currency Group's counsel re: Three Arrows issues; (0.4); call with P. Abelson re: same (0.3); review Debtors' correspondence with Court and proposed edits to same (1.4); analysis re: factual and legal research re: Three Arrows issues (0.7).	C West	2.80
1 August 2023	Review correspondence re: Three Arrows dispute (0.2); review FTX settlement agreement (0.6).	M Meises	0.80
1 August 2023	Review FTX settlement agreement, and prepare email with comments to same (1.0); review governmental proof of claim slide from BRG and email same re: same (0.2); review letter from Three Arrows Capital re: claim objection status (0.2).	A Parra Criste	1.40
1 August 2023	Review and analyze draft Three Arrows claim objection (0.6); prepare comments to same (0.5); review comments from C. West to same (0.1).	S Kaul	1.20
2 August 2023	Review letter and pleading re: Three Arrows (0.5); review email correspondence re: FTX settlement (0.1).	P Abelson	0.60
2 August 2023	Call with P. Abelson re: Three Arrows issues (0.2); analysis re: legal and factual research re: same (0.4).	C West	0.60
2 August 2023	Correspond with A. Mitra and G. Sutherland re: claims-related research.	P Strom	0.20
3 August 2023	Emails with W&C team re: Three Arrows (0.2); settlement emails with P. Abelson (0.2).	J Shore	0.40
3 August 2023	Call with Debtors' counsel re: Three Arrows issues (0.9); call with	C West	2.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	S. Kaul re: same (0.5); call with P. Abelson re: same (0.2); analysis re: factual and legal research re: same (0.4).		
3 August 2023	Review legal research re: government claims.	A Parra Criste	0.20
3 August 2023	Call with C. West re: Three Arrows claims (0.4); email with C. West re: triangular setoff (0.2); conference with C. West, L. Barefoot re: Three Arrows claims objection (0.6). review and analyze research from L. Barefoot re: setoff issues (0.8); legal research re: same (1.9).	S Kaul	3.90
3 August 2023	Conduct research re: governmental proofs of claim (3.5); review L. Davidenco research re: same (1.0); draft summary of research and asserted government claims against Genesis (1.1).	P Strom	5.60
4 August 2023	Settlement emails with W&C team.	J Shore	0.20
4 August 2023	Conference with Pryor Cashman re: claims (0.8); review email correspondence re: claims issues (0.1).	P Abelson	0.90
4 August 2023	Analysis re: factual and legal research re: Three Arrows claims issues.	C West	2.10
4 August 2023	Legal research re: setoff issues (3.1); draft memorandum re: same (1.6); draft email to C. West re: same (0.2).	S Kaul	4.90
4 August 2023	Review claims filed against Genesis re: proposed Plan settlements (0.7); correspond with P. Abelson re: same (0.3).	P Strom	1.00
7 August 2023	Review Three Arrows pleadings (0.3); review FTX settlement (1.5).	J Shore	1.80
7 August 2023	Review email correspondence re: claim issues (0.1); review claims analysis (0.1).	P Abelson	0.20
7 August 2023	Review FTX presentation (0.2); review FTX settlement agreement (0.1).	M Meises	0.30
7 August 2023	Legal research re: government claims (0.9); correspondence with W&C team re: same (0.2).	A Kropp	1.10
8 August 2023	Emails with A. Parra Criste and others re: FTX (0.4); confer with P. Abelson re: status update (0.1).	J Shore	0.50
8 August 2023	Review email correspondence re: claims issues.	P Abelson	0.10
8 August 2023	Review FTX settlement agreement (1.1); confer with A. Parra Criste re: same (0.1).	M Meises	1.20
8 August 2023	Review materials re: FTX claims (0.5); email to BRG and HL re: same (0.2); call with M. Renzi and C. Goodrich re: same (0.5); review markup of FTX settlement agreement (0.5); emails with P. Abelson and E. Hengel re: same (0.2).	A Parra Criste	1.90
9 August 2023	Emails with W&C team re: settlement.	J Shore	0.20

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10 August 2023	Review settlement materials.	J Shore	0.10
10 August 2023	Conference with C. West re: Three Arrows (0.3); conference with S. O'Neal and J. Sazant re: same (0.6).	P Abelson	0.90
10 August 2023	Call with Debtors' counsel re: Three Arrows issues (0.8); call with S. Kaul re: same (0.5); call with P. Abelson re: same (0.3); analysis re: factual and legal research re: Three Arrows issues (2.1).	C West	3.70
10 August 2023	Correspond with C. West re: Three Arrows claims issues (0.2); legal research and setoff issues (2.1); conference with D. Schwartz, L. Barefoot, C. West re: Three Arrows liquidators (0.5); call with C. West re: mutuality of debts under New York law (0.5); prepare presentation to the Committee re: Three Arrows claims analysis (1.0); draft email to C. West re: same (0.2); revise same per comments from C. West (0.3); draft email to P. Abelson re: same (0.1).	S Kaul	4.90
11 August 2023	Review revised FTX agreement (0.2); conference with C. West re: Three Arrows (0.3); review email correspondence re: same (0.2).	P Abelson	0.70
11 August 2023	Calls with P. Abelson re: Three Arrows issues (0.5); call with Digital Currency Group's counsel re: same (0.9); legal and factual research re: call with Committee member (1.8); analysis re: legal and factual research re: Three Arrows issues and presentation to Committee re: same (2.0).	C West	5.20
11 August 2023	Confer with P. Strom re: FTX motion.	M Meises	0.10
11 August 2023	Legal research re: setoff (1.2), debtor-to-debtor setoff (1.9), and equitable arguments re: same (1.1); prepare summary of research re: same (1.0).	S Kaul	5.20
13 August 2023	Review and revise presentation re: Three Arrows (0.4); review legal issues with Three Arrows (0.4); review revised FTX agreement (0.4).	P Abelson	1.20
13 August 2023	Analysis re: presentation to Committee re: Three Arrows issues, and internal emails re: same (3.1); calls with Debtors' counsel re: same (0.7).	C West	3.80
13 August 2023	Call with C. West re: setoff (0.4); follow-up legal research re: same (1.1); draft email to C. West re: same (0.2).	S Kaul	1.70
14 August 2023	Call with Three Arrows and Debtors re: Three Arrows (1.0); call with BRG team re: same (0.5).	J Shore	1.50
14 August 2023	Conference with C. West re: Three Arrows (0.4); conference with Cleary and Latham re: same (1.1); conference with BRG re: same (0.4); review email correspondence re: claims issues (0.1).	P Abelson	2.00
14 August 2023	Call with L. Barefoot (Cleary) re: Three Arrows issues (0.1); call with Three Arrows JL's counsel and Debtors' counsel re: Three Arrows claims (1.0); call with BRG team re: same (0.5); call with L. Barefoot (Cleary) re: same (0.3); call with P. Abelson re: same (0.2); analysis re: factual and legal research re: same (1.9).	C West	4.00

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14 August 2023	Confer with BRG re: claim issues.	M Meises	0.10
14 August 2023	Review claim issues and prepare summary re: same.	P Strom	1.30
15 August 2023	Conference with C. West re: Three Arrows (0.4); conference with J. Sazant and C. West re: same (0.3); conference with A. Parra Criste and C. West re: same (0.2).	P Abelson	0.90
15 August 2023	Calls with P. Abelson re: Three Arrows issues (0.9); call with L. Barefoot (Cleary) re: Three Arrows issues (0.5); calls with Digital Currency Group's counsel re: same (0.4); calls with S. Kaul re: same (0.3).	C West	2.10
15 August 2023	Confer with A. Parra Criste re: FTX settlement.	M Meises	0.30
15 August 2023	Review FTX motion and comment on same.	A Parra Criste	0.80
16 August 2023	Review updated Three Arrows settlement analysis (0.3); draft email to K. Kuethman and Z. Shabir re: Three Arrows preference claim and legal research re: same (0.5).	S Kaul	0.80
17 August 2023	Emails with W&C team re: Three arrows.	J Shore	0.20
18 August 2023	Review Three Arrows materials (0.5); calls with C. West and P. Abelson re: settlement materials (0.5).	J Shore	1.00
18 August 2023	Review email correspondence re: Three Arrows (0.2); review FTX settlement motion (0.2).	P Abelson	0.40
19 August 2023	Send email to W&C team re: FTX claims issues (0.1); review email re: Three Arrows claims issues (0.1).	M Meises	0.20
19 August 2023	Prepare slide deck re: FTX issues.	A Parra Criste	0.90
21 August 2023	Review email correspondence re: Three Arrows issues (0.1); review reservation of rights re: same (0.1); conference with C. West re: same (0.3); review materials re: FTX (0.2); conference with P. Strom re: same (0.2).	P Abelson	0.90
21 August 2023	Analysis re: correspondence with Committee members re: Three Arrows issues, and factual research re: same (1.1); analysis re: correspondence with Debtors' re: Three Arrows settlement discussions, and internal communications re: same (0.8); call with P. Abelson re: same (0.2).	C West	2.10
21 August 2023	Review FTX analysis slides from BRG (0.3); review and revise same (0.3).	A Parra Criste	0.60
22 August 2023	Emails with Cleary, P. Abelson and C. West re: Three Arrows (0.4); call with C. West re: Three Arrows issues (0.1).	J Shore	0.50
22 August 2023	Conference with Cleary re: Three Arrows (0.4); review email correspondence re: same (0.1).	P Abelson	0.50
22 August 2023	Call with C. Shore re: Three Arrows issues (0.1); call with Debtors' counsel re: same (0.4); analysis re: Three Arrows settlement	C West	1.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	issues, reservation of rights, and internal correspondence re: same (0.9).		
22 August 2023	Analyze FTX issues.	M Meises	0.40
23 August 2023	Three Arrows emails and letter.	J Shore	0.10
23 August 2023	Analysis re: Three Arrows objection schedule, and correspondence with W&C team re: same.	C West	0.40
23 August 2023	Confer with A. Parra Criste re: FTX settlement motion (0.3); confer with A. Mitra re: same (0.2); analyze FTX issues (0.7).	M Meises	1.20
23 August 2023	Call with M. Meises re: FTX issues (0.2); call with J. VanLare (Cleary) re: same (0.2).	A Parra Criste	0.40
23 August 2023	Review FTX 9019 settlement motion.	A Mitra	0.60
24 August 2023	Three Arrows emails.	J Shore	0.30
24 August 2023	Review letter re: Three Arrows (0.2); review draft response to same (0.1).	P Abelson	0.30
24 August 2023	Analysis re: legal and factual research re: litigation and investigation open issues (0.5); call with Debtors' counsel re: potential expert re: Three Arrows dispute (0.3); review documents and draft slides for Committee re: Three Arrows issues (0.9).	C West	1.70
24 August 2023	Call with Hughes Hubbard re: Gemini issues.	A Parra Criste	0.50
24 August 2023	Draft statement re: Committee position on Debtors' motion to approve claims settlement.	P Strom	1.90
24 August 2023	Emails with M. Meises re: objection deadline re: Genesis 9019 settlement motion (0.1); review FTX 9019 settlement motion (0.8); review FTX 9019 settlement declaration (0.2); review background materials re: FTX settlement agreement (0.3).	A Mitra	1.40
25 August 2023	Review presentation re: FTX (0.1); conference with D. Smith (Hughes Hubbard) re: Gemini (0.1).	P Abelson	0.20
25 August 2023	Call with J. Sazant (Proskauer) re: FTX settlement (0.1); prepare slides for Proskauer team re: FTX analysis (0.2).	A Parra Criste	0.30
28 August 2023	Email with C. West re: Three Arrows.	J Shore	0.10
28 August 2023	Call with Debtors' counsel re: Three Arrows issues (0.1); review correspondence with Debtors re: same, and correspondence with same re: same (0.5); analysis re: correspondence with and research for Committee members re: recovery scenarios (0.8).	C West	1.40
28 August 2023	Correspondence with W&C team re: transmittal of FTX analysis to Ad Hoc Group under common interest.	A Parra Criste	0.20
29 August 2023	Review email correspondence re: Three Arrows.	P Abelson	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 August 2023	Attention to recovery analysis (1.6); call with BRG re: same (1.0); review of materials re: Grayscale SEC decision (0.6); review of draft communications to Committee members re: recoveries (0.4); attention to communications with Debtors' counsel re: Three Arrows claims objection (0.3).	C West	3.90
29 August 2023	Review Debtors' draft objection to Three Arrows claim and related correspondence (0.5); prepare comments to same (0.7); confer with C. West re status of draft turnover complaints (0.2); draft email to L. Barefoot (Cleary) re Committee comments to same (0.2).	S Kaul	1.60
30 August 2023	Review Three Arrows objection (0.1); review Three Arrows declaration (0.2).	J Shore	0.30
30 August 2023	Call with BRG and HL re: recovery scenarios.	C West	0.90
30 August 2023	Prepare draft Committee statement re: Debtors motion to approve FTX settlement.	P Strom	2.40
30 August 2023	Review FTX 9019 Committee statement (0.2); review Genesis 9019 settlement motion (0.2); review FTX-Genesis settlement agreement (0.3); emails with M. Meises re: objections re: FTX 9019 settlement motion (0.1).	A Mitra	0.80
31 August 2023	Three Arrows review (0.5); emails with W&C team re: same (0.2); FTX pleading review (0.4).	J Shore	1.10
31 August 2023	Review and revise FTX settlement response.	P Abelson	1.10
31 August 2023	Review and revise draft declarations re: Three Arrows objection.	C West	2.50
31 August 2023	Revise statement re: FTX settlement motion (2.9); confer with P. Strom re: same (0.3); confer with P. Abelson re: same (0.1); confer with P. Abelson re: objections to same (0.1).	M Meises	3.40
31 August 2023	Review and revise FTX statement.	A Parra Criste	0.80
31 August 2023	Review draft expert declarations in support of Debtors' objection to Three Arrows claim (0.8) and provide comments to same (1.1); correspond with C. West, M. Cinnamon and B. Lenox (Cleary), and others re same (0.3).	S Kaul	2.20
31 August 2023	Review pleadings and draft Committee statement re: Debtors motion to approve FTX settlement (2.9); revise same based on M. Meises comments (0.8); review same re: P. Abelson comments (0.9).	P Strom	4.60
31 August 2023	Analysis re: FTX-Genesis settlement agreement (0.2); confer with M. Meises re: same (0.1).	A Mitra	0.30
<b>SUBTOTAL: Claims Administration &amp; Objections</b>			<b>128.90</b>

**Committee Meetings & Communications**

1 August 2023	Review HL slides for Committee.	J Shore	0.20
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 August 2023	Review and revise draft Committee deck (1.4); review email correspondence re: Committee deck (0.1).	P Abelson	1.50
1 August 2023	Revise deck for Committee call (0.9); call with BRG re: same (0.3); review minutes of Committee meetings (0.4); email to Committee re: hearing (0.1).	M Meises	1.70
1 August 2023	Prepare Committee meeting deck (1.5); review and revise Committee meeting minutes (0.2); email to Committee re: Committee meeting schedule (0.2); review slides prepared by BRG re: Gemini issues (0.2); correspondence with S. Ludovici re: fee summary slides (0.1); correspondence with P. Strom re: Committee deck (0.4); review revised Committee deck (0.5); revise Committee deck (0.4); review revised Gemini slides, and email to BRG team re: same (0.3).	A Parra Criste	3.80
1 August 2023	Draft minutes for prior Committee meeting (0.8); draft presentation deck for August 2 Committee call (1.1); draft presentation deck for August 3 Committee call (0.7); revise presentation deck for August 2 Committee call (0.9).	P Strom	3.50
2 August 2023	Conference with C. Shore re: Committee call (0.3); conference with A. Parra Criste re: same (0.2); attend Committee call (1.2); review and revise Committee deck (0.3); conference with W&C team re: Committee issues (0.3); review and respond to email correspondence re: Committee issues (0.1); conference with Committee member re: Committee issues (0.3).	P Abelson	2.70
2 August 2023	Call with Committee re: Plan issues.	C West	1.10
2 August 2023	Revise deck for Committee meeting (0.4); confer with A. Parra Criste re: same (0.1); continue revising Committee deck (0.7); call with P. Abelson and A. Parra Criste re: same (0.4); confer with P. Strom re: same (0.1); review Committee deck (0.1); attend weekly Committee call (1.2); revise summary of status conferences for Committee (0.3); confer with P. Abelson re: same (0.1); further revise email to Committee re: status conference summary (0.4).	M Meises	3.80
2 August 2023	Draft email response to Committee member re: Plan issues and arguments (0.5); review and revise Committee materials (0.5); emails with BRG team re: same (0.2); prepare slide re: FTX process (0.5); call with P. Abelson re: Committee call (0.2); call with Committee re: updates and next steps (1.2); attend Special Committee call (0.5); call with P. Strom re: Committee deck (0.2); review revised Committee deck (0.2); call with P. Abelson, P. Strom, and M. Meises re: same (0.4); revise Committee deck per P. Abelson comments (1.0); transmittal of revised Committee deck to BRG team (0.1).	A Parra Criste	5.50
2 August 2023	Call with Committee and advisors re: case status (1.2); draft presentation deck re: Plan settlements (0.6); further revise slides re: same (0.4); call with P. Abelson, M. Meises and A. Parra Criste re: same (0.4).	P Strom	2.60
3 August 2023	Attend Committee call.	P Abelson	2.10
3 August 2023	Call with Committee re: Plan issues. (partial)	C West	0.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 August 2023	Call with Committee.	M Meises	2.10
3 August 2023	Meet with Committee re: strategic matters.	A Parra Criste	2.00
3 August 2023	Call with Committee and its advisors re: proposed Plan settlements (2.0); call with W&C, BRG and HL re: same (1.0).	P Strom	3.00
4 August 2023	Review summary to Committee re: redaction decision (0.2); draft email correspondence to Committee re: update (0.2).	P Abelson	0.40
4 August 2023	Prepare summary for Committee re: redaction decision.	M Meises	0.60
4 August 2023	Draft minutes for Committee meetings for August 2 and August 3.	P Strom	1.30
5 August 2023	Conference with C. West re: Committee member request (0.1); review email correspondence re: same (0.1).	P Abelson	0.20
5 August 2023	Analysis re: communications with Committee members, and factual and legal research re: same (3.2); call with P. Abelson re: same (0.1).	C West	3.30
5 August 2023	Review weekly Committee update.	A Parra Criste	0.30
7 August 2023	Analysis re: Committee issues, and legal and factual research re: same (4.1); call with S. Kaul and BRG team re: same (0.5).	C West	4.60
7 August 2023	Revise minutes of two Committee meetings (1.0); review memo to Committee in response to Committee member inquiries (1.1).	M Meises	2.10
7 August 2023	Call with P. Strom re: Committee deck (0.4); emails with Committee member re: Plan voting issues (0.2); review emails re: Committee member questions (0.2); review BRG slides re: Committee deck (0.3).	A Parra Criste	1.10
7 August 2023	Conference with C. West and E. Hengel (BRG) re: Genesis Committee meeting materials.	S Kaul	0.50
7 August 2023	Prepare presentation deck for August 9 Committee call (1.0); call with W&C, BRG and HL teams re: matters for upcoming Committee call (0.9).	P Strom	1.90
8 August 2023	Review Bitvavo responses (1.0); Call with C. West, C. Goodwin, E. Hengel (BRG) re: same (0.5); review Special Committee deck (0.6); review Committee deck (1.0).	J Shore	3.10
8 August 2023	Review and revise Committee deck (0.8); review and revise August 2 minutes (0.2); review and revise August 3 minutes (0.1).	P Abelson	1.10
8 August 2023	Analysis re: Committee issues, and factual and legal research re: same (4.6); calls with Committee advisors re: same (0.2).	C West	4.80
8 August 2023	Confer with C. Goodrich (BRG) re: response to Committee inquiry (0.1); confer with P. Abelson re: same (0.1); review C. West's response to same (0.7); call with BRG re: same (0.5); review deck for Committee meeting (0.7); confer with A. Parra Criste re: same (0.1); confer with P. Strom re: same (0.1); review minutes of	M Meises	2.40

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	Committee meetings (0.1).		
8 August 2023	Review and revise Committee deck (0.9); review P. Abelson comments to same (0.1); review and revise same (0.2).	A Parra Criste	1.20
8 August 2023	Conference with C. West, C. Goodwin, E. Hengel (BRG), and others from W&C and BRG re: questions from committee member (0.5); review and analyze Bitvavo questions (0.5); review draft responses to same (0.2); prepare comments to same (0.2).	S Kaul	1.40
8 August 2023	Revise presentation for August 9 call with Committee (0.8); correspondence with W&C team re: same (0.3); review C. West email re: responses to Committee member requests for information (0.4).	P Strom	1.50
9 August 2023	Participate (partial) in Committee call.	J Shore	0.40
9 August 2023	Conference with HL re: Committee call (0.3); conference with A. Parra Criste re: same (0.1); attend Committee call (1.8).	P Abelson	2.20
9 August 2023	Attend call with Committee re: Plan issues (1.8); analysis re: communications with Committee members, and factual and legal research re: same (0.9).	C West	2.70
9 August 2023	Attend weekly Committee meeting (1.7); email to Committee re: recent pleadings (0.1).	M Meises	1.80
9 August 2023	Attend communications call with Committee (0.4); call with HL team and P. Abelson re: Committee meeting (0.5); attend Committee meeting (1.8); prepare summary of call with Cleary team re: plan constructs (0.5).	A Parra Criste	3.20
9 August 2023	Attend Committee meeting.	L Lundy	1.50
9 August 2023	Call with Committee members and advisors re: case status.	P Strom	1.80
10 August 2023	Participate (partial) in Committee call (0.2);	J Shore	0.20
10 August 2023	Attend Committee call (1.6); conference with A. Parra Criste re: Committee call (0.4); draft email correspondence to Committee (0.1).	P Abelson	2.10
10 August 2023	Attend Committee call (1.6); analysis re: Committee issues and legal and factual research re: same (2.7).	C West	4.30
10 August 2023	Conferences with Committee members re: mediation (0.2); call with Committee (1.6); confer with Committee re: case status (0.1).	M Meises	1.90
10 August 2023	Attend call with Committee advisors re: Committee meeting (0.5); attend Committee meeting (2.0); call with J. Drew re: Committee process (0.5); prepare email to Committee re: Plan voting issues (0.5); call with P. Abelson re: same (0.2); revise same (0.2); email to HL team re: Committee deck (0.1); review correspondence from Committee members (0.3).	A Parra Criste	4.30
10 August 2023	Call with Committee members and advisors re: case status.	P Strom	1.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
10 August 2023	Compile past final Committee meeting minutes and decks for W&C team, and confer with P. Strom re: same.	A Mitra	0.60
11 August 2023	Attend Committee call (2.0); review and respond to email correspondence with Committee (0.9).	P Abelson	2.90
11 August 2023	Call with Committee member re: case status.	C West	0.50
11 August 2023	Revise email to Committee re: distribution (0.4); confer with A. Parra Criste re: same (0.3); Committee call re: same (2.0).	M Meises	2.70
11 August 2023	Draft email re: Committee voting instructions (0.6); attend Committee meeting (2.0).	A Parra Criste	2.60
11 August 2023	Draft minutes for August 8 and August 9 Committee calls (1.2); call with Committee members and advisors re: distribution mechanics (1.1).	P Strom	2.30
12 August 2023	Analysis re: internal emails re: Committee communications (0.2); draft update presentation to Committee, and analysis re: factual research re: same (2.1).	C West	2.30
12 August 2023	Review Committee member emails, and correspondence with W&C team re: same.	A Parra Criste	0.40
13 August 2023	Conference with certain Committee members and Committee advisors.	P Abelson	0.80
13 August 2023	Emails to Committee members re: Plan issues (0.2); correspondence with W&C team re: same (0.2); call with HL and Committee members re: same (1.0).	A Parra Criste	1.40
13 August 2023	Review and incorporate comments to Committee presentation re: Three Arrows claims (0.3); draft email to C. West re: same (0.2); email with A. Parra Criste and P. Abelson re: revised Committee presentation (0.2); finalize Committee presentation re: Three Arrows claims (0.2).	S Kaul	0.90
14 August 2023	Confer with P. Abelson and B. Geer (HL) re: Committee issues.	J Shore	0.10
14 August 2023	Conference with Bitvavo and HL re: Committee issues (0.3); conference with C. Shore and B. Geer (HL) re: same (0.1); conference with B. Geer (HL) re: same (0.1); conference with A. Parra Criste re: same (0.1); attend Committee call (1.7).	P Abelson	2.30
14 August 2023	Prepare for Committee call (0.6); call with Committee re: updates and next steps (1.6); call with P. Abelson re: same (0.3);	C West	2.50
14 August 2023	Review Committee bylaws (0.3); prepare for Committee call (0.3); attend Committee call (1.6); correspondence re: Committee emails (0.2).	M Meises	2.40
14 August 2023	Attend Committee meeting.	A Parra Criste	1.50
14 August 2023	Committee meeting re: Plan settlement and Three Arrows claims analysis (1.5); draft email to M. Meises re: Three Arrows	S Kaul	1.60

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	presentation slides (0.1).		
14 August 2023	Call with Committee members and advisors re: case updates (1.6); call with Committee advisors re: case status (0.5).	P Strom	2.10
15 August 2023	Participate in Committee calls re: Fair Deal proposal.	J Shore	1.50
15 August 2023	Conference with C. West re: Committee call (0.2); conference with C. Kearns (BRG) re: same (0.1); conference with Katten and Committee member re: Committee issues (0.2); attend Committee call (1.0); conference with S. Reisman re: Committee issues (0.1); draft email correspondence to Committee re: update (0.2).	P Abelson	1.80
15 August 2023	Call with Committee re: updates and next steps.	C West	0.50
15 August 2023	Prepare for Committee meeting (0.2); attend Committee meeting (0.9); confer with P. Abelson re: same (0.2); revise minutes of Committee meetings (0.5).	M Meises	1.80
15 August 2023	Attend call with Committee re: Plan issues (1.0); call with Proskauer team re: Plan issues (0.3); review Committee deck (1.0); review HL responses re: Plan issues model (0.2).	A Parra Criste	2.50
15 August 2023	Call with Committee members and advisors re: case status (1.5); prepare update presentation for Committee members (1.4).	P Strom	2.90
16 August 2023	Attend Committee meeting.	M Meises	1.00
16 August 2023	Prepare Committee meeting minutes (0.3); attend Committee meeting re: mediation (1.0).	A Parra Criste	1.30
16 August 2023	Attend Committee standing meeting.	S Kaul	1.00
17 August 2023	Draft meeting minutes re: August 16 Committee meeting, and transmittal of same to A. Parra Criste.	A Mitra	2.50
19 August 2023	Analysis re communications with Committee re: Three Arrows issues, and factual research re: same.	C West	0.80
21 August 2023	Review FTX deck for Committee (0.4); conference with Committee member and A. Parra Criste re: update (0.4).	P Abelson	0.80
21 August 2023	Call with Committee member re: case updates (0.5); prepare outline and agenda re: Committee meeting (0.1); correspondence with BRG team and P. Strom re: weekly Committee materials (0.2); review BRG slides re: same (0.4); call with P. Strom re: same (0.3); call with Brown Rudnick re: Committee presentation (0.2).	A Parra Criste	1.70
21 August 2023	Prepare presentation deck for August 23 Committee call (3.4); call with A. Parra Criste re: Committee August 23 deck (0.4).	P Strom	3.80
21 August 2023	Review FAQs re: updates, and email to P. Strom re: same.	C Chitwan	1.70
22 August 2023	Review Committee materials.	J Shore	1.20

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22 August 2023	Draft email correspondence to Committee re: Plan issues.	P Abelson	0.20
22 August 2023	Call with Committee advisors re: open issues and next steps (1.5); analysis re: correspondence with Committee members, and legal and factual research and internal calls re: same (1.2).	C West	2.70
22 August 2023	Revise deck for Committee meeting (1.1); confer with P. Abelson re: same (0.1); confer with A. Parra Criste re: same (0.1); confer with P. Strom re: same (0.1).	M Meises	1.40
22 August 2023	Prepare Committee deck and revise same based on P. Abelson comments.	A Parra Criste	1.50
22 August 2023	Revise presentation deck for August 23 call with Committee incorporating P. Abelson and M. Meises comments.	P Strom	2.50
23 August 2023	Participate in Committee advisor call.	J Shore	0.10
23 August 2023	Attend Committee preparation call with advisors (0.4); attend Committee call (3.9).	P Abelson	4.30
23 August 2023	Analysis re: correspondence with Committee members (0.5); call with Committee advisors re: Committee call (0.5); call with Committee re: updates and next steps (3.7); call with P. Abelson re: same (0.2); call with Committee advisors re: same (0.8); call with C. Shore re: same (0.2); call with Committee member re: case status (0.7).	C West	6.60
23 August 2023	Weekly Committee call (2.0); call with Committee and Fair Deal Group (1.9); draft email to Committee re: issues (0.4).	M Meises	4.30
23 August 2023	Prepare for Committee meeting (0.5); attend Committee pre-call (0.5); attend Committee meeting (2.0).	A Parra Criste	3.00
23 August 2023	Attend Committee meeting.	L Lundy	1.50
23 August 2023	Calls with Committee members, advisors, and Brown Rudnick group re: case status.	P Strom	3.90
24 August 2023	Participate in Committee advisor call.	J Shore	1.00
24 August 2023	Draft email correspondence to Committee re: case update.	P Abelson	0.40
25 August 2023	Conference with C. West re: Committee issues.	P Abelson	0.20
25 August 2023	Analysis re: draft slides re: Three Arrows issues, and prepare for call with Committee member re: same (1.3); call with P. Abelson re: same (0.2); analysis re: draft correspondence with Committee members, and factual research re: same (0.5);	C West	2.00
25 August 2023	Email to Committee re: Kroll data issues (0.2); respond to inquiries from Committee (0.9); confer with S. Kaul re: same (0.1).	M Meises	1.20
25 August 2023	Review correspondence from Brown Rudnick, and correspondence with Committee re: same.	A Parra Criste	0.20

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26 August 2023	Prepare for call with Committee member (1.0); call with Committee member re: Three Arrows issues (1.1).	C West	2.10
27 August 2023	Emails to Committee member re: updates.	A Parra Criste	0.70
28 August 2023	Call with Committee member re: status update (0.3); attend Committee call (2.3); review and respond to email correspondence from Committee (0.7).	P Abelson	3.30
28 August 2023	Call with Committee re: open issues (2.1); call with Committee re: open issues (0.8).	C West	2.90
28 August 2023	Prepare responses to Committee inquiries (1.9); confer with S. Kaul re: same (0.2); attend Committee call (2.3); review Committee bylaws (0.1); confer with P. Abelson re: same (0.1).	M Meises	4.60
28 August 2023	Review emails re: Committee update (0.3); call with P. Abelson re: same (0.3); call with Committee re: updates and next step (2.1); calls with P. Abelson re: Committee meeting (1.0); call with R. Weston re: Committee meeting (0.1); call with R. Malik re: Committee meeting (0.1); emails with B. Geer (HL) re: term sheet summary (0.1) correspondence with Committee member re: same (0.2); emails to Committee re: same (0.1); review Committee bylaws re: Committee procedures (0.4); attend Committee meeting re: blowout materials (0.9); correspondence with Committee re: same (0.3).	A Parra Criste	5.90
28 August 2023	Call with Committee members and advisors re: Plan distribution mechanics (2.0); call with Committee members re: Digital Currency Group settlement (0.8).	P Strom	2.80
29 August 2023	Review Bitvavo responses.	J Shore	0.50
29 August 2023	Conference with Committee member re: chapter 11 issues (0.7); conference with A. Parra Criste and Committee member re: creditor issues (1.0); review and revise Committee deck (0.4); review diligence summary (0.1); prepare for Committee call (0.4).	P Abelson	2.60
29 August 2023	Revise response to inquiries from Committee (1.7); confer with BRG re: same (0.1); confer with P. Strom re: same (0.2); confer with A. Parra Criste re: Committee meeting (0.1); revise minutes (1.1); review deck for Committee meeting (0.1).	M Meises	3.30
29 August 2023	Review and revise Committee deck (0.6); call with Committee members to discuss communication and other strategy topics (0.5); call with P. Abelson re: same (0.2).	A Parra Criste	1.30
29 August 2023	Draft deck re: August 30 Committee call (0.4); revise deck for same and correspondence with A. Parra Criste and P. Abelson re: same (0.5); draft minutes for Committee calls (0.9).	P Strom	1.80
30 August 2023	Participate in Committee call.	J Shore	1.50
30 August 2023	Attend Committee call (1.5); attend Committee communications call (1.0); conference with Committee member re: Committee issues (0.1).	P Abelson	2.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 August 2023	Prepare for Committee call (0.3); attend Committee call to discuss case status (1.5).	C West	1.80
30 August 2023	Email to Committee re: materials for Committee meeting (0.1); attend Committee meeting (1.5); call (partial) with communications subcommittee (0.7).	M Meises	2.30
30 August 2023	Call with P. Abelson re: Committee meeting (0.1); attend Committee meeting (1.5).	A Parra Criste	1.60
30 August 2023	Call with Committee members and advisors re: case status.	P Strom	1.50
31 August 2023	Draft email correspondence to Committee re: case update.	P Abelson	0.30
31 August 2023	Email to Committee re: pleadings filed.	M Meises	0.10
<b>SUBTOTAL: Committee Meetings &amp; Communications</b>			<b>233.50</b>

**Corporate, Securities & Regulatory issues**

1 August 2023	Review and revise debt term sheet.	P Abelson	0.60
1 August 2023	Email to R. Bennett on status of progress of term sheet (0.1); emails from Committee on term sheet (0.1).	S Deol	0.20
2 August 2023	Email from P. Abelson and Cleary team on term sheet amendments.	S Deol	0.10
4 August 2023	Review debt term sheet.	J Shore	0.20
4 August 2023	Email from Committee and P. Abelson on term sheet query.	S Deol	0.10
7 August 2023	Review email correspondence re: debt term sheet.	P Abelson	0.10
7 August 2023	Emails from P. Abelson and Weil team on revised term sheet and reviewing same.	S Deol	0.20
11 August 2023	Discussion and email to A. Parra Criste on forbearance queries.	S Deol	0.30
11 August 2023	Legal and factual research re: File Storage Partners DIP financing issues (0.9); correspondence with M. Meises re: same (0.2)	A Kropp	1.10
16 August 2023	Draft email to K. Kuethman re: research re: security interest and signed pledge agreements under New York law.	S Kaul	0.40
20 August 2023	Review issues list for warrant agreement.	L Mann	0.90
21 August 2023	Legal research re: securities law issues.	L Mann	1.20
21 August 2023	Review consent order with Texas.	M Meises	0.10
21 August 2023	Review Texas consent order (0.2); correspondence with D. Landy re: same (0.1).	A Parra Criste	0.30

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21 August 2023	Legal issues re: securities issues.	S Amrein	1.90
22 August 2023	Meet with L.K. Mann and S. Amrein re: securities issues.	C Diamond	0.50
22 August 2023	Meet with C. Diamond and S. Amrein re: securities law issues (0.5); legal research re: securities law issues re: same (1.3).	L Mann	1.80
22 August 2023	Review consent order with Texas (0.3); confer with D. Landy re: same (0.2); confer with P. Abelson re: same (0.1).	M Meises	0.60
22 August 2023	Legal research re: securities law issues.	S Amrein	1.30
23 August 2023	Detailed review and comment on draft partial repayment agreement.	R Bennett	1.50
23 August 2023	Confer with R. Minott re: consent order.	M Meises	0.10
23 August 2023	Emails with R. Bennett and A. Parra Criste on agreement and review of same (0.4); email from Weil on status of term sheet (0.1).	S Deol	0.50
24 August 2023	Review Texas enforcement order draft (1.8); correspondence with W&C team re: same (0.3).	D Landy	2.10
24 August 2023	Analysis re: securities law issues.	L Mann	1.30
24 August 2023	Legal research re: securities law issues.	S Amrein	1.40
25 August 2023	Review email correspondence re: securities issues.	P Abelson	0.20
25 August 2023	Review latest changes to transaction term sheet re: credit facilities and related correspondence with A. Parra Criste.	R Bennett	0.40
25 August 2023	Research re: GBTC.	L Mann	1.70
25 August 2023	Research and answer question from restructuring team re: GTBC.	S Amrein	0.40
26 August 2023	Review revised debt term sheet.	P Abelson	0.70
26 August 2023	Emails from R. Bennett and P. Abelson on revised term sheet and review of same (0.2); email to R. Bennett on same (0.1).	S Deol	0.30
27 August 2023	Review comments on debt term sheet.	P Abelson	0.20
27 August 2023	Review and comment on credit facilities term sheet markup (1.2); review and comment on comments to partial repayment agreement received from company counsel (0.8).	R Bennett	2.00
27 August 2023	Email from R. Bennett on term sheet comments.	S Deol	0.20
28 August 2023	Respond to queries from A. Parra Criste re: credit facilities term sheet markup.	R Bennett	0.20
28 August 2023	Emails from A. Parra Criste and R. Bennett on agent query for	S Deol	0.20

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	term sheet.		
29 August 2023	Emails with W&C team and Committee re: Grayscale.	J Shore	1.20
29 August 2023	Review email correspondence re: debt term sheet.	P Abelson	0.50
29 August 2023	Review Grayscale appeal decision (0.2); send same to Committee (0.1).	A Parra Criste	0.30
29 August 2023	Emails from S. Fryman and N. Clausen on term sheet and attention to same (0.2); email from Cleary with comments to term sheet (0.2).	S Deol	0.40
30 August 2023	Conference with Cleary re: debt term sheet.	P Abelson	1.10
30 August 2023	Attend call with Cleary re: credit facilities term sheet (1.0); prepare and circulate interim markup of credit facilities term sheet (1.1).	R Bennett	2.10
30 August 2023	Review of Grayscale Bitcoin Trust trust documents.	L Mann	1.60
30 August 2023	Call with A. Parra Criste, P. Abelson, R. Bennett and Cleary team on term sheet (1.0); emails from A. Parra Criste and S. Amrein on term sheet query (0.2); emails with R. Bennett on term sheet amendments and reviewing same (0.4).	S Deol	1.60
30 August 2023	Review Grayscale Bitcoin Trust trust agreement.	S Amrein	1.50
31 August 2023	Call with Cleary re: debt term sheet.	P Abelson	1.30
31 August 2023	Attend call with Cleary re: credit facilities term sheet markup (1.3); prepare and circulate updated credit facilities term sheet ahead of call with Goodwin and Weil (1.2).	R Bennett	2.50
31 August 2023	Attention to regulatory issues and internal communications re: same (0.8); call with P. Abelson re: same (0.5).	C West	1.30
31 August 2023	Email from Cleary team on term sheet mark-up (0.1); call with A. Parra Criste, R. Bennett, P. Abelson and Cleary team re: same (1.0); email from R. Bennett to Weil and Goodwin re: same (0.1); emails from B. Geer (HL) and A. Parra Criste re: same (0.2); email to R. Bennett on call notes re: same (0.2).	S Deol	1.60
<b>SUBTOTAL: Corporate, Securities &amp; Regulatory issues</b>			<b>42.30</b>

**Crypto Matters, Business Operations, & Utilities**

1 August 2023	Review analysis re: crypto issues.	P Abelson	0.10
3 August 2023	Review analysis re: crypto issues.	P Abelson	0.10
11 August 2023	Review update re: crypto issues.	P Abelson	0.10
15 August 2023	Review and comment on motion to transfer employees (0.3); confer with BRG re: same (0.1).	M Meises	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
16 August 2023	Review employee transfer motion and order (0.2); confer with A. Parra Criste re: same (0.2); confer with H. Kim re: same (0.1).	M Meises	0.50
31 August 2023	Review of regulatory issues.	D Landy	1.50
31 August 2023	Emails with C. West and D. Landy re: cryptocurrency classification.	C Eliazadeh	0.30
<b>SUBTOTAL: Crypto Matters, Business Operations, &amp; Utilities</b>			<b>3.00</b>

**Creditor Communications**

1 August 2023	Review FAQ re: data.	A Parra Criste	0.20
2 August 2023	Attend Committee communications call (0.6); revise FAQ per Committee member comments (0.1); prepare email re: Gemini earn issues (0.1).	A Parra Criste	0.80
2 August 2023	Call with Communications subcommittee re: creditor communications.	P Strom	0.60
4 August 2023	Revise weekly deck for creditors (0.5); confer with P. Strom re: same (0.1).	M Meises	0.60
4 August 2023	Draft presentation deck for publishing to Committee website re: case updates (1.9); review bankruptcy court decision re: redaction and draft summary for inclusion in creditor update deck (1.1).	P Strom	3.00
5 August 2023	Review update for creditors.	P Abelson	0.30
5 August 2023	Prepare tweet re: redaction decision (0.2); confer with P. Abelson re: same (0.1).	M Meises	0.30
5 August 2023	Analysis re: Twitter updates and replies.	A Parra Criste	0.50
6 August 2023	Review email correspondence re: creditor communications.	P Abelson	0.10
6 August 2023	Revise weekly update for creditors.	M Meises	0.20
7 August 2023	Finalize weekly deck for posting to Committee website.	M Meises	0.10
9 August 2023	Prepare tweet re: Disclosure Statement hearing.	M Meises	0.10
9 August 2023	Call with communications subcommittee re: creditor communications.	P Strom	0.40
10 August 2023	Correspondence with P. Strom re: weekly update and FAQ.	A Parra Criste	0.20
12 August 2023	Review Committee website, and correspondence with Kroll team re: same.	A Parra Criste	0.20
17 August 2023	Review FAQ (0.1); confer with A. Parra Criste re: same (0.1).	M Meises	0.20

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17 August 2023	Review emails re: creditor questions (0.2); prepare FAQ re: FTX settlement (0.5).	A Parra Criste	0.70
23 August 2023	Review correspondence re: data issues (0.1); confer with C. Pullo re: same (0.2); confer with G. Pesce re: same (0.3); confer with P. Abelson re: same (0.1); confer with P. Strom re: same (0.1); revise communications for website re: same (0.5); confer with S. O'Neal (Cleary) and J. VanLare (Cleary) re: same (0.4); confer with P. Abelson re: same (0.2).	M Meises	1.90
23 August 2023	Attention to emails re: data issues (0.2); call with P. Strom re: communications items (0.2).	A Parra Criste	0.40
23 August 2023	Draft notice to creditors re: data issues.	P Strom	0.50
24 August 2023	Emails with W&C team and others re: data breach.	J Shore	0.50
24 August 2023	Emails with Kroll and Cleary re: data issues (0.4); review proposed notice for creditor communications (0.2); calls with P. Abelson re: same (0.2).	A Parra Criste	0.80
24 August 2023	Correspond with W&C and Kroll teams re: creditor communications data issues (0.9); revise slide deck re: data issues (0.6).	P Strom	1.50
25 August 2023	Emails with Cleary and with Committee re: data breach.	J Shore	0.60
25 August 2023	Conference with M. Meises re: creditor communication.	P Abelson	0.10
25 August 2023	Analysis re: draft correspondence to new ad hoc group.	C West	0.30
25 August 2023	Confer with Cleary re: data issues (0.3); confer with P. Abelson re: same (0.4); confer with P. Strom re: same (0.3); confer with J. VanLare (Cleary) re: same (0.1); confer with Kroll re: same (0.1); revise communications re: data issues (1.4); confer with P. Strom re: same (1.0); revise FAQ and tweet re: data issues at Kroll (0.4); confer with BRG re: same (0.2); numerous conferences with P. Abelson and BRG re: same (0.8); confer with A. Parra Criste re: same (0.2).	M Meises	5.20
25 August 2023	Review communications and emails re: data issues.	A Parra Criste	0.30
26 August 2023	Confer with Committee member re: data issues (0.3); confer with BRG re: same (0.3); confer with Kroll re: same (0.2).	M Meises	0.80
27 August 2023	Confer with Committee members re: data issues (0.7); confer with Kroll re: same (0.3).	M Meises	1.00
28 August 2023	Conferences with Committee members re: data issues (0.3); email to P. Abelson re: same (0.5); confer with Kroll re: same (0.1); confer with BRG re: same (0.1).	M Meises	1.00
29 August 2023	Email Kroll re: data issues (0.6); confer with P. Abelson re: same (0.1).	M Meises	0.70
29 August 2023	Attention to posting mediation notice on Committee website.	A Parra Criste	0.10

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30 August 2023	Call (partial) with communications subcommittee (0.7); follow up with P. Abelson re: communications issues (0.6);	M Meises	1.30
30 August 2023	Call with P. Abelson re: communications call (0.2); attend same (1.1); call with P. Abelson re: same (0.1); emails with P. Strom re: communications issues (0.3).	A Parra Criste	1.70
30 August 2023	Call with Committee creditor communications subcommittee.	P Strom	1.10
31 August 2023	Review redaction issues.	M Meises	0.20
<b>SUBTOTAL: Creditor Communications</b>			<b>28.50</b>

**Exclusivity, Plan & Disclosure Statement**

31 July 2023	Emails with HL re: distribution issues.	J Shore	0.10
1 August 2023	Review analysis re: Gemini (0.3); conference with BRG re: Plan issues (0.3); review Plan analysis (0.2).	P Abelson	0.80
1 August 2023	Emails with M. Weinberg (Cleary) re: settlement documents (0.2); email to B. Lingle re: subordination and government penalty claim treatment (0.1).	A Parra Criste	0.30
1 August 2023	Legal research re: Plan distribution mechanics (4.6); prepare summary for W&C team re: same (1.1).	L Lundy	5.70
1 August 2023	Call with W&C, BRG, Cleary, Moelis and A&M teams re: case status.	P Strom	0.70
1 August 2023	Legal research re: Plan approval procedures and releases.	A Mitra	2.30
2 August 2023	Legal research re: Plan issues (0.5); review draft exclusivity motion (0.3); review Plan analysis and related email correspondence (0.2).	P Abelson	1.00
2 August 2023	Review Debtors' exclusivity motion (0.2); email to team re: same (0.1); confer with P. Abelson re: same (0.1); review settlement agreement and term sheet (1.1).	M Meises	1.50
2 August 2023	Prepare issues list re: settlement agreement, and transmittal of same to P. Abelson (0.6); review and revise transaction term sheet markup, and transmittal of same to same (1.0).	A Parra Criste	1.60
2 August 2023	Legal research re: Plan approval procedures and releases.	A Mitra	1.10
3 August 2023	Emails with W&C team re: exclusivity.	J Shore	0.20
3 August 2023	Review and revise Plan settlement agreement (0.2); conference with Cleary re: settlement documents (1.0); conference with B. Geer (HL) re: Plan issues (0.2).	P Abelson	1.40
3 August 2023	Review Plan settlement agreement.	M Meises	0.10

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3 August 2023	Call with Cleary team re: Plan issues and documents (0.9); transmittal of revised settlement documents to Cleary team (0.2).	A Parra Criste	1.10
3 August 2023	Telephone conference with W&C and Cleary teams re: settlement term sheet.	L Lundy	1.00
4 August 2023	Review Plan analysis (0.5); review Decentralized Wireless objection to Disclosure Statement (0.1).	P Abelson	0.60
4 August 2023	Confer with P. Strom re: Plan research assignments (0.3); prepare list of Plan research issues (0.7); confer with G. Sutherland re: same (0.1); confer with A. Parra Criste re: same (0.1).	M Meises	1.20
4 August 2023	Call with E. Hengel (BRG) re: Plan voting thresholds (0.2); call with P. Abelson re: same (0.5).	A Parra Criste	0.70
5 August 2023	Revise chart re: Disclosure Statement objections (0.3); correspondence with M. Meises and W&C team re: same (0.1).	G Sutherland	0.40
6 August 2023	Review Plan analysis.	P Abelson	0.20
6 August 2023	Review Disclosure Statement objection (0.1); email to Cleary re: same (0.1); email to BRG re: same (0.1).	M Meises	0.30
7 August 2023	Conference with HL and A. Parra Criste re: Plan issues (0.5); review and revise Plan distribution presentation (1.5); review email correspondence re: Plan issues (0.2); review analysis re: voting (0.1).	P Abelson	2.30
7 August 2023	Confer with E. Hengel (BRG) re: Disclosure Statement objection (0.1); confer with P. Strom re: same (0.1); confer with H. Kim re: same (0.1); research re: ballots (0.1); confer with A. Parra Criste re: same (0.2); confer with P. Strom re: Plan research topics (0.1); review term sheet (0.1).	M Meises	0.80
7 August 2023	Call with M. Weinberg (Cleary) re: settlement documents (0.6); call with M. Weinberg (Cleary) re: Plan construct (0.2); revise Plan allocation methodology legal arguments deck re: P. Abelson comments (1.3); call with HL team re: Plan allocation methodology (0.5); email to W&C team re: Plan issues and voting (0.2); review Disclosure Statement objection (0.3).	A Parra Criste	3.10
7 August 2023	Review and comment on down payment agreement.	L Lundy	1.30
7 August 2023	Conduct legal research re: Plan voting issues.	P Strom	2.60
7 August 2023	Legal research re: Plan approval procedures, ballots, and releases.	A Mitra	3.30
8 August 2023	Research re: ballot issues.	M Meises	1.40
8 August 2023	Call with Committee member re: Plan issues (1.0); call with Cleary re: Plan construct (1.0); call with P. Abelson re: same and case issues (0.5); call with P. Strom re: same (0.3); review analysis from A. Mitra re: Plan voting ballots (0.2); confer with M. Meises	A Parra Criste	4.40

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	re: same (0.1); review revised allocation analysis from HL team (0.3); revise allocation methodology legal deck per P. Abelson comments (1.0).		
8 August 2023	Review Debtors presentation to Committee re: Plan-related settlement matters.	P Strom	0.70
8 August 2023	Legal research re: Plan approval procedures and releases (3.3); draft email to A. Parra Criste and M. Meises re: same (0.6).	A Mitra	3.90
8 August 2023	Correspondence with L. Davidenco re: Plan research and collateral matters.	G Sutherland	0.40
9 August 2023	Review cash out option (0.4); Gemini term sheet review (0.3).	J Shore	0.70
9 August 2023	Review email correspondence re: Plan issues (0.2); review NYS objection to Disclosure Statement (0.1); review Plan analysis (0.1).	P Abelson	0.40
9 August 2023	Email to Cleary re: Disclosure Statement hearing (0.1); confer with A. Parra Criste re: same (0.1); review Plan issues (0.3).	M Meises	0.50
9 August 2023	Review Committee member and advisor correspondence on distribution mechanics (0.4); review Disclosure Statement objections and objection summary chart (0.3).	P Strom	0.70
9 August 2023	Legal research re: Plan approval procedures and releases (0.6); draft email to A. Parra Criste and M. Meises re: same (0.2).	A Mitra	0.80
9 August 2023	Prepare summary re: Disclosure Statement objections (0.3); correspondence with M. Meises, P. Strom, and A. Parra Criste re: same (0.1).	G Sutherland	0.40
10 August 2023	Review dollarization memo.	J Shore	0.10
10 August 2023	Conference with J. Drew (Otterbourg) and A. Parra Criste re: Plan issues (0.5); conference with E. Daucher (Norton Rose) re: Plan issues (0.5).	P Abelson	1.00
10 August 2023	Review correspondence re: Plan issues (0.1); confer with G. Sutherland re: Plan research (0.3); review issues list re: settlement (1.4); review memo re: distribution issues (1.0).	M Meises	2.80
10 August 2023	Review partial repayment agreement (1.0); review settlement agreement issues list from L. Lundy (0.2).	A Parra Criste	1.20
10 August 2023	Prepare issues list re: draft settlement agreement.	L Lundy	1.20
10 August 2023	Review draft motion to approve Plan-related settlement (3.7); review memo re: distribution mechanics issues (0.5).	P Strom	4.20
10 August 2023	Legal research re: ballots, Plan approval procedures, and releases.	A Mitra	1.80
10 August 2023	Analysis re: chapter 11 plans (0.9); correspondence with M. Meises and L. Davidenco re: same (0.2).	G Sutherland	1.10

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11 August 2023	Conference with B. Geer (HL) re: Plan issues (0.4); review Plan analysis (0.2).	P Abelson	0.60
11 August 2023	Review memo partial repayment re: valuation issues (0.6); review and revise partial repayment agreement (1.0); email to Committee advisors re: same (0.2).	A Parra Criste	1.80
11 August 2023	Review draft motion of Debtors to approve Plan-related settlement.	P Strom	0.70
11 August 2023	Review Disclosure Statement precedents, and transmittal of same to P. Strom.	C Chitwan	2.00
11 August 2023	Legal research precedent re: ballots, Plan approval procedures, and releases.	A Mitra	3.80
11 August 2023	Prepare chart re: chapter 11 Plans.	G Sutherland	0.70
12 August 2023	Conference with Proskauer re: Plan issues.	P Abelson	0.50
12 August 2023	Call with Proskauer team re: Plan distribution issues.	A Parra Criste	0.50
12 August 2023	Legal research re: Disclosure Statements and solicitation and voting procedures.	A Mitra	2.00
13 August 2023	Review draft Plan settlement agreement (0.3); conference with B. Geer (HL) re: Plan issues (0.2); review email correspondence re: same (0.3).	P Abelson	0.80
13 August 2023	Legal research re: Disclosure Statements and solicitation and voting procedures (1.9); review chapter 11 bankruptcy dockets re: same (3.2).	A Mitra	5.10
13 August 2023	Prepare chart re: chapter 11 Plans.	G Sutherland	0.90
14 August 2023	Review Fair Deal letter (1.2); emails re: same with W&C team (0.5).	J Shore	1.70
14 August 2023	Review Plan construct proposal (0.5); conference with Proskauer re: Plan issues (0.3); review email correspondence re: same (0.2).	P Abelson	1.00
14 August 2023	Confer with P. Strom re: Plan research (0.1); confer with G. Sutherland re: same (0.1).	M Meises	0.20
14 August 2023	Conduct Plan voting related legal research (1.0); review P. Abelson email re: distribution mechanics (0.2).	P Strom	1.20
14 August 2023	Legal research case law re: ballots, Plan approval procedures, and releases.	A Mitra	2.80
14 August 2023	Prepare chart re: chapter 11 Plans (0.6); correspondence with M. Meises, P. Strom, and internal research services re: same (0.2).	G Sutherland	0.80
15 August 2023	Review scenarios.	J Shore	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 August 2023	Conference with M. Renzi re: Plan issues (0.1); conference with Proskauer re: Plan issues (0.4); review proposal term sheet (0.4).	P Abelson	0.90
15 August 2023	Call with Committee and Debtors professionals re: various Plan-related matters.	P Strom	0.50
15 August 2023	Prepare chart re: chapter 11 Plans (0.5); correspondence with M. Meises, P. Strom, and internal research services re: same (0.1).	G Sutherland	0.60
15 August 2023	Research dockets and download Plan precedents for G. Sutherland (2.1); correspondence with same re: same (0.2).	K Wick	2.30
16 August 2023	Prepare chart re: chapter 11 Plans (0.8); correspondence with M. Meises, P. Strom, and internal research services re: same (0.1).	G Sutherland	0.90
17 August 2023	Legal research re: ballot issues (2.5); legal research re: voting multiple claims (2.0).	A Mitra	4.50
18 August 2023	Reservation of rights markup.	J Shore	0.10
18 August 2023	Review email correspondence re: distribution mechanics (0.1); review Brown Rudnick group proposal (0.5); conference with K. Aulet re: same (0.4); review Grayscale Bitcoin Trust analysis (0.3).	P Abelson	1.30
18 August 2023	Prepare outline re: distribution mechanics rider re: Disclosure Statement.	A Parra Criste	1.00
18 August 2023	Legal research re: Plan approval procedures and releases.	A Mitra	5.30
19 August 2023	Conference with B. Geer (HL) re: Plan analysis (0.1); review Plan analysis (0.6).	P Abelson	0.70
19 August 2023	Draft Disclosure Statement rider.	A Parra Criste	1.00
20 August 2023	Review email correspondence re: Plan issues (0.1); review Plan analysis (0.4); conference with HL and A. Parra Criste re: same (0.3).	P Abelson	0.80
20 August 2023	Call with P. Abelson and HL team re: Plan distribution issues.	A Parra Criste	0.70
21 August 2023	Emails with P. Abelson re: reservation of rights.	J Shore	0.30
21 August 2023	Conference with HL, BRG, and Pryor Cashman re: Plan issues (0.6); conference with Debtors and AHG advisors re: same (1.0); conference with A. Parra Criste and K. Aulet (Brown Rudnick) re: Fair Deal Group (0.3).	P Abelson	1.90
21 August 2023	Call with Proskauer and Committee advisors re: recovery model mechanics.	M Meises	0.90
21 August 2023	Attend call with Pryor Cashman team re: Plan distribution issues (0.5); call with Debtors and Committee advisor teams re: Plan issues (1.0); review Gemini analysis (0.2); calls with S. Amrein re: Grayscale Bitcoin Trust Plan issues (0.4); review emails from S. Amrein re: same (0.2).	A Parra Criste	2.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 August 2023	Prepare draft of schedule to Disclosure Statement explaining Plan distribution mechanics (2.3); call with professionals for Debtors, Committee and Ad Hoc Group re: Plan-related issues (1.0).	P Strom	3.30
21 August 2023	Legal research re: solicitation and voting procedures (1.0); review bankruptcy dockets re: ballots and Disclosure Statement precedents (1.5); legal research re: release opt-in or opt-out mechanics (2.5); review local rules re: Disclosure Statements and Plan votes (0.6).	A Mitra	5.60
22 August 2023	Emails and calls with W&C, Proskauer and Cleary teams re: distribution model.	J Shore	1.60
22 August 2023	Review email correspondence re: Plan issues (0.1); review Plan analysis (0.1); conference with S. Lieberman re: same (0.2).	P Abelson	0.40
22 August 2023	Confer with G. Sutherland re: confirmation research (0.1); confer with P. Strom re: Disclosure Statement revisions (0.1); confer with A. Mitra re: solicitation issues (0.1).	M Meises	0.30
22 August 2023	Review and revise partial repayment agreement (1.0); call with Cleary and Committee advisors re: Plan issues (1.5).	A Parra Criste	2.50
22 August 2023	Call with W&C, Proskauer and Cleary teams re: Plan issues (1.6); draft Disclosure Statement rider re: Plan distribution mechanics (3.4); review and revise Disclosure Statement schedule re: Plan distribution mechanics (1.4).	P Strom	6.40
22 August 2023	Draft email summary to M. Meises and A. Parra Criste re: Plan voting provisions research.	A Mitra	0.60
22 August 2023	Prepare chart re: chapter 11 Plans (2.5); correspondence with K. Wick re: same (0.2).	G Sutherland	2.70
22 August 2023	Correspondence with G. Sutherland re: Plan precedent research (0.2); prepare summary table for same re: same (0.3).	K Wick	0.50
23 August 2023	Conference with C. West re: Plan issues (0.2); conference with A. Parra Criste re: same (0.3); conference with B. Geer (HL) re: same (0.1).	P Abelson	0.60
23 August 2023	Coordinate review of partial repayment agreement with R. Bennett and L. Lundy (0.2); review prior precedent re: partial repayment (0.2); review R. Bennett revisions to partial repayment agreement (0.1); review L. Lundy revisions to same (0.2); call with Brown Rudnick post presentation (0.2); emails with K. Aulet (Brown Rudnick) re: same (0.1); attend call with Fair Deal Group (2.0).	A Parra Criste	3.00
23 August 2023	Review and comment on partial repayment agreement.	L Lundy	0.90
23 August 2023	Call with A. Parra Criste re: Plan issues (0.2); draft Disclosure Statement schedule for Plan distribution mechanics (1.6).	P Strom	1.80
23 August 2023	Prepare chart re: chapter 11 Plans (3.2); correspondence with K. Wick re: same (0.3); email to P. Strom re: same (0.3).	G Sutherland	3.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
23 August 2023	Prepare precedent research chart for G. Sutherland (1.1); correspondence with same re: same (0.1).	K Wick	1.20
24 August 2023	Attend call with Debtors' advisors and Proskauer re: Plan issues (partial) (1.0); conference with D. Smith (Hughes Hubbard) and A. Parra Criste re: same (0.4); review revised Plan analysis (0.3); conference with B. Geer (HL) re: Plan issues (0.2); review and revise partial repayment agreement (0.3).	P Abelson	2.20
24 August 2023	Attend call with Committee advisors re: Plan issues, and emails with same re: same.	C West	0.90
24 August 2023	Confer with Cleary re: Plan issues (1.2); confer with C. West re: Fair Deal Group (0.1); revise Plan document checklist (0.2).	M Meises	1.50
24 August 2023	Review and revise Plan settlement term sheet (1.5); emails with P. Abelson re: same (0.2); review Plan settlement agreement and issues list (1.0); call with P. Strom re: Plan issues (0.8); call with S. Amrein re: Grayscale Bitcoin Trust issues (0.3); emails with C. Goodrich (BRG) re: Grayscale Bitcoin Trust and securities issues (0.5); review and revise down-payment agreement per P. Abelson and other comments from W&C team (1.2); emails with BRG re: related issues to same (0.2); finalize mark up to same and send to Cleary team (0.3); review revised distribution mechanics (0.2); emails with Brown Rudnick re: proposal (0.2).	A Parra Criste	6.40
24 August 2023	Call with Committee and Debtor advisors re: Plan-related matters (1.0); review and revise Disclosure Statement schedule for Plan distribution mechanics (3.8); further revisions to Disclosure Statement schedule for Plan distribution mechanics (1.7); correspondence with G. Sutherland re: research on Plan-related issues and review same (0.5); call with O. Fung (HL) re: Plan distribution issues (0.2).	P Strom	7.20
24 August 2023	Prepare chart re: chapter 11 Plans.	G Sutherland	1.30
25 August 2023	Review distribution material (0.3); email re: Digital Currency Group (0.2).	J Shore	0.50
25 August 2023	Legal research re: Plan issues (0.4); review revised Plan checklist (0.1); conference with B. Geer (HL) re: Plan issues (0.6); call with Debtors' advisors and Proskauer re: same (1.2); conference with Pryor Cashman, BRG, and HL re: same (0.4).	P Abelson	2.70
25 August 2023	Review research re: plan issues (0.3); call with Pryor Cashman (0.4); call with Cleary re: open issues (1.2).	M Meises	1.90
25 August 2023	Email to Committee re: Plan documents and draft repayment agreement (0.2); call with W&C team re: Plan strategy (1.0); prepare issues list for Cleary team re: Settlement Term Sheet (0.6); email to BRG team re: preference analysis (0.1); emails to W&C capital markets team re: Grayscale Bitcoin Trust (0.2); emails to P. Abelson re: Grayscale Bitcoin Trust analysis (0.1); emails with BRG team re: same (0.1); call with Debtors' advisors re: Plan issues (1.1); review and revise distribution principle schedule (5.0); review Cleary markup to repayment agreement (0.3).	A Parra Criste	8.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 August 2023	Call with Debtor and Committee professionals re: Plan-related issues (1.1); call with Pryor Cashman re: same (0.4); legal research re: same (3.5); draft summary of research re: same (1.5).	P Strom	6.50
26 August 2023	Review email correspondence re: Plan issues (0.1); conference with HL and A. Parra Criste re: same (1.0); review and revise draft distribution principles (2.1); review Plan analysis (0.2).	P Abelson	3.40
26 August 2023	Call with HL team re: Gemini and Distribution analysis (1.0); review revised partial repayment agreement, and correspondence with Cleary team re: same (1.0); review revised distribution slides (0.2); emails with HL team and P. Abelson re: same (0.2).	A Parra Criste	2.40
27 August 2023	Conference with B. Geer (HL) re: Plan issues (0.4); review Plan analysis (0.1); conference with E. Daucher (Norton Rose) re: same (0.7).	P Abelson	1.20
27 August 2023	Draft statement and reservation of rights re: exclusivity.	M Meises	0.70
27 August 2023	Call with Cleary team re: Plan strategy (0.8); call with P. Abelson re: distribution principal comments (0.2).	A Parra Criste	1.00
27 August 2023	Conduct legal research re: Plan treatment of creditor classes (2.8); revise case summary chart re: Plan-related research (1.9); revise draft schedule re: Plan distribution mechanics (1.1).	P Strom	5.80
28 August 2023	Review response re: exclusivity.	J Shore	0.50
28 August 2023	Conference with K. Aulet (Brown Rudnick) and Committee advisors re: Fair Deal Group proposal (0.5); conference with Debtors' advisors and Proskauer re: Plan issues (0.8).	P Abelson	1.30
28 August 2023	Call re: Fair Deal Group proposal.	M Meises	0.50
28 August 2023	Review debt term sheets, and correspondence with R. Bennett re: same (0.5); call with Committee and Debtors' advisors re: Plan issues (0.8).	A Parra Criste	1.30
28 August 2023	Call with W&C, Cleary and Proskauer teams re: Plan distribution mechanics (0.6); conduct legal research and draft summary re: Plan treatment of creditor classes (3.4); conduct factual and legal research re: questions on settlement (3.3).	P Strom	7.30
29 August 2023	Review workplan re: plan.	J Shore	1.50
29 August 2023	Conference with D. Smith (Hughes Hubbard) and B. Geer (HL) re: Plan issues (0.2); review Grayscale Bitcoin Trust analysis (0.1).	P Abelson	0.30
29 August 2023	Conferences P. Abelson re: exclusivity (0.2); draft reservation of rights re: same (1.0).	M Meises	1.20
29 August 2023	Review response to default notice (0.2) and email with Cleary team re: same (0.2); review term sheets re: first-level tranche (0.3); emails with Cleary re: same (0.2); review and revise distribution principles (2.0); call with P. Abelson to discuss	A Parra Criste	3.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	exclusivity statement (0.1).		
29 August 2023	Call with Committee and Debtors professionals re: Plan-related issues.	P Strom	0.90
30 August 2023	Review exclusivity responses (0.3); call re: same (0.4); confer with P. Abelson re: exclusivity (0.5).	J Shore	1.20
30 August 2023	Conference with Pryor Cashman re: Plan issues (0.3); review and revise distribution principles (2.1); conference with Hughes Hubbard, Debtors' advisors, and Committee advisors re: Plan issues (0.9); conference with B. Geer (HL) re: same (0.1); conference with C. Shore re: exclusivity (0.5); conference with E. Daucher (Norton Rose) re: same (0.5).	P Abelson	4.40
30 August 2023	Revise distribution mechanism annex (3.7); revise statement re: exclusivity request (1.3).	M Meises	5.00
30 August 2023	Review and revise distribution principles (2.8); review objections to exclusivity (0.5); call with Cleary and W&C finance teams re: debt term sheet (1.0); call with Gemini counsel re: Plan issues (0.8); email to W&C capital markets team re: Grayscale Bitcoin Trust materials (0.1); call with S. Amrein re: analysis re: same (0.1); calls with P. Abelson re: exclusivity objections (0.4).	A Parra Criste	5.70
30 August 2023	Review objections to exclusivity (1.1); call with Pryor Cashman counsel re: Plan-related issues (0.3).	P Strom	1.40
31 August 2023	Prepare for exclusivity hearing (0.5); call with Cleary re: same (0.4); emails re: modeling (0.2).	J Shore	1.10
31 August 2023	Conference with HL re: Gemini (0.6); review revised distribution principles (0.7); review and revise exclusivity response (0.9); call with Debtors re: same (0.4).	P Abelson	2.60
31 August 2023	Revise distribution mechanic (2.5); confer with S. Fryman re: same (0.1); revise statement re: exclusivity motion (2.3); confer with P. Abelson re: same (0.2); confer with P. Abelson re: objections to same (0.1).	M Meises	5.20
31 August 2023	Review exclusivity objections (1.0); call with P. Abelson re: same (0.1); draft exclusivity response (2.0); call with Cleary team re: exclusivity issues (0.4); call with Weil re: exclusivity objections (0.2); review and revise exclusivity statement (2.0); call with Cleary team re: debt term sheet (1.0); review and revise Plan settlement term sheet (1.2); call with R. Minott re: same (0.2); review Plan settlement agreement (1.0); review and revise distribution principles (1.0).	A Parra Criste	10.10
<b>SUBTOTAL: Exclusivity, Plan &amp; Disclosure Statement</b>			<b>260.90</b>

## Hearings

2 August 2023	Attend August 2 hearing (1.2); conference with C. West re: same (0.2).	P Abelson	1.40
2 August 2023	Attend (virtual) discovery hearing.	C West	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
2 August 2023	Attend status conferences re: mediation and Three Arrows.	M Meises	1.10
2 August 2023	Attend status conference.	A Parra Criste	0.80
2 August 2023	Attend status conference re: mediation and discovery issues (1.0); draft summary of status conference for Committee (1.6).	P Strom	2.60
2 August 2023	Attend (virtual) status conference and discovery conference (1.1); prepare for same (0.3).	A Mitra	1.40
23 August 2023	Confer with J. VanLare (Cleary) and A. Parra Criste re: hearings.	M Meises	0.20
<b>SUBTOTAL: Hearings</b>			<b>8.60</b>

## Investigations

3 August 2023	Legal research re: potential claim objections, and confer with S. Kaul re: same.	J Yoo	6.70
3 August 2023	Legal and factual research re: setoff issues.	G Ramirez	1.60
4 August 2023	Confer with S. Kaul re: research re: potential claim objections.	J Yoo	0.10
5 August 2023	Review document production in response to Committee questions (1.6); draft responses to same (0.6); email with C. West re: same (0.2).	S Kaul	2.40
5 August 2023	Download, validate, and upload produced documents into relativity for review by W&C team.	K Huang	2.10
7 August 2023	Email with C. West re: investigation questions from Committee (0.3); review document production (1.2); revise responses to Committee questions re: investigation (0.2); draft email to C. West re: same (0.2).	S Kaul	1.90
11 August 2023	Review produced documents.	G Ramirez	1.20
14 August 2023	Review produced documents re: investigation issues.	G Ramirez	1.70
15 August 2023	Review and analyze case law re: statutory interpretation from C. West (0.4); legal research re: same (1.0); coordinate outstanding research with Z. Shabir and Z. Khalil (0.3).	S Kaul	1.70
15 August 2023	Download, validate, and upload produced documents into relativity for review by W&C team.	K Huang	1.10
16 August 2023	Review research from W&C team re: contract interpretation issues (0.4); revise memorandum re: same (0.3).	K Kuethman	0.70
16 August 2023	Research re: contract interpretation.	Z Khalil	5.70
16 August 2023	Research re: contract interpretation (3.8); forward findings re: same to Z. Khalil for review (0.1); forward final memorandum re: same to C. West for review (0.1).	Z Shabir	4.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 August 2023	Legal research re: authentication.	K Kuethman	1.10
17 August 2023	Review documents produced by Debtors for first level review in Relativity.	Z Shabir	0.60
18 August 2023	Review documents and draft summary of findings for latest production by Debtors.	Z Khalil	4.70
18 August 2023	Review documents produced by Debtors for first level review in Relativity.	Z Shabir	1.20
25 August 2023	Review produced documents.	G Ramirez	1.50
<b>SUBTOTAL: Investigations</b>			<b>40.00</b>

**Non-working Travel**

15 August 2023	Travel to NYC for mediation billed at half time.	A Parra Criste	2.00
18 August 2023	Return travel from mediation billed at half time.	A Parra Criste	3.00
<b>SUBTOTAL: Non-working Travel</b>			<b>5.00</b>

**Professional Retention & Fees – Other**

11 August 2023	Review BRG monthly statement and email same to Committee.	S Ludovici	0.20
11 August 2023	Review pro forma time entries for BRG June fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality, and confer with S. Ludovici re: same.	A Mitra	0.70
14 August 2023	Assist with electronic filing and service of BRG June monthly fee application.	A Venes	0.30
21 August 2023	Email with M. Haverkamp (BRG) re: interim fee order procedures.	S Ludovici	0.10
22 August 2023	Correspond with R. Malik (HL) re: supplemental disclosure (0.1); email with P. Strom, L. Lundy, and A. Kropp re: HL supplemental declaration (0.1); further emails with L. Lundy re: HL declaration (0.1).	S Ludovici	0.30
23 August 2023	Revise HL supplemental declaration.	S Ludovici	0.10
23 August 2023	Draft supplemental HL declaration (0.8); review materials re: same (0.3).	L Lundy	1.10
24 August 2023	Review issues re: HL expense detail (0.2); respond to R. Malik (HL) re: same (0.1); review and comment on HL second declaration (0.5); emails with R. Malik (HL) re: supplemental disclosure (0.2).	S Ludovici	1.00
24 August 2023	Analysis re: supplemental parties in interest list (0.9); revise HL declaration (0.6).	L Lundy	1.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 August 2023	Review revised HL declaration (0.1); email with R. Malik re: HL supplemental declaration (0.1).	S Ludovici	0.20
25 August 2023	Revise HL disclosure.	L Lundy	0.80
27 August 2023	Revise HL supplemental declaration.	S Ludovici	0.30
30 August 2023	Review W&C retention application (0.4); email with R. Malik (HL) re: HL supplemental declaration (0.3).	S Ludovici	0.70
30 August 2023	Review pro forma time entries for HL June fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality, and confer with S. Ludovici re: same.	A Mitra	0.60
30 August 2023	File declaration in support of HL Retention application.	D Hirshorn	0.20
31 August 2023	Attention to filing co-advisor fee statement.	S Ludovici	0.10
31 August 2023	File HL fifth monthly fee statement (0.1); coordinate service with Kroll re: same (0.1).	D Hirshorn	0.20
<b>SUBTOTAL: Professional Retention &amp; Fees – Other</b>			<b>8.40</b>

**Professional Retention & Fees – W&C**

1 August 2023	Review pro forma time entries for June monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.1); draft slides re: case professional fees (0.3).	S Ludovici	0.40
1 August 2023	Review and revise pro forma time entries for July fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality, and provide revised draft (partial) of same to G. Sutherland.	A Mitra	2.00
1 August 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	3.40
2 August 2023	Review June monthly fee application.	P Abelson	0.30
2 August 2023	Emails with P. Abelson and M. Meises re: June fee statement (0.2); revise same (0.4); email to Committee re: same (0.1).	S Ludovici	0.70
2 August 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	0.50
3 August 2023	Finalize and file W&C monthly fee application (0.3); correspondence with Kroll team re: service of same (0.1).	D Hirshorn	0.40
5 August 2023	Review pro forma time entries or expense entries for July monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 August 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	1.90
6 August 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	3.70
7 August 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	3.10
9 August 2023	Review pro forma time entries or expense entries for July monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.60
10 August 2023	Review pro forma time entries or expense entries for July monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.20
17 August 2023	Review pro forma time entries or expense entries for July monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.5); review status of W&C fee applications (0.1).	S Ludovici	0.60
18 August 2023	Review pro forma time entries for July monthly statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	M Meises	3.50
18 August 2023	Review revised July pro forma and email to P. Abelson re: same (0.2); email with A&M re: June fee statement (0.1).	S Ludovici	0.30
21 August 2023	Review pro forma time entries for July monthly statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.4); confer with P. Abelson re: same (0.1); confer with S. Ludovici re: same (0.1).	M Meises	1.60
21 August 2023	Prepare sixth July fee statement and transmittal of draft of same to S. Ludovici (2.4); review docket re: preparation of same (0.6).	A Mitra	3.00
22 August 2023	Review pro forma time entries or expense entries for July monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.5); review revised July fee statement (0.1).	S Ludovici	0.60
25 August 2023	Review pro forma time entries or expense entries for July monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.80
27 August 2023	Email with P. Abelson re: W&C connection disclosure.	S Ludovici	0.10
27 August 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	1.30
28 August 2023	Review pro forma time entries or expense entries for July monthly fee statement for compliance with US Trustee guidelines and	S Ludovici	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	other requirements, including privilege and confidentiality.		
30 August 2023	Review status of interim fee applications (0.2); email with Cleary re: omnibus order draft (0.1); further email with C. Riviero (Cleary) re: form of interim fee order (0.1).	S Ludovici	0.40
<b>SUBTOTAL: Professional Retention &amp; Fees – W&amp;C</b>			<b>30.20</b>

**Reports, Schedules & Statements**

4 August 2023	Analyze written decision granting redaction motions (1.6); confer with P. Abelson re: same (0.1); confer with G. Pesce re: same (0.1); confer with H. Kim re: same (0.1).	M Meises	1.90
6 August 2023	Confer with H. Kim re: redaction decision (0.1); confer with P. Abelson re: same (0.1).	M Meises	0.20
<b>SUBTOTAL: Reports, Schedules &amp; Statements</b>			<b>2.10</b>

**Taxes**

3 August 2023	Review and respond to email correspondence re: Disclosure Statement tax issues.	N Clausen	0.20
4 August 2023	Review Court order re: redaction motion.	A Parra Criste	0.50
7 August 2023	Provide comments to BRG tax slide.	S Fryman	0.50
10 August 2023	Review email correspondence re: tax issues.	P Abelson	0.10
10 August 2023	Review and respond to email correspondence re: tax structuring considerations.	N Clausen	0.20
11 August 2023	Review and analyze early cash-out mechanic presentation tax issues.	N Clausen	0.70
26 August 2023	Review and analyze credit facilities term sheet tax issues.	N Clausen	0.80
28 August 2023	Review term sheet for new debt facilities and provide tax issues comments.	S Fryman	1.00
28 August 2023	Emails with J. Drew re: tax and Plan issues.	A Parra Criste	0.20
28 August 2023	Review and analyze credit facilities term sheet tax issues (0.2); discuss credit facilities term sheet with S. Fryman (0.3); review and respond to email correspondence re: tax issues in credit facilities term sheet (0.5).	N Clausen	1.00
31 August 2023	Provide comments to disclosures re: intended tax treatment of like-kind distributions.	S Fryman	0.30
<b>SUBTOTAL: Taxes</b>			<b>5.50</b>

**US Trustee Issues**

Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 August 2023	Review email correspondence re: redaction motion.	P Abelson	0.10
7 August 2023	Review redaction discussion (1.0); emails with W&C team re: same (0.2).	J Shore	1.20
8 August 2023	Confer with H. Kim re: redaction order (0.1); confer with G. Pesce re: same (0.1).	M Meises	0.20
9 August 2023	Revise order memorializing memorandum decision granting motions to redact lenders' personal information.	M Meises	4.70
10 August 2023	Revise redaction order (0.2); confer with G Pesce re: same (0.1); email to Cleary re: revised redaction order (0.2).	M Meises	0.50
10 August 2023	Emails to BRG and Cleary teams re: tax analysis.	A Parra Criste	0.20
15 August 2023	Confer with H. Kim re: redaction order (0.2); revise redaction order (0.4).	M Meises	0.60
16 August 2023	Review redaction order (0.2); confer with H. Kim re: same (0.1).	M Meises	0.30
17 August 2023	Review redaction order (0.2); confer with H. Kim re: same (0.1).	M Meises	0.30
18 August 2023	Confer with H. Kim re: redaction order.	M Meises	0.10
<b>SUBTOTAL: US Trustee Issues</b>			<b>8.20</b>

**Mediation**

9 August 2023	Confer with A. Parra Criste re: mediation.	M Meises	0.20
11 August 2023	Prepare for mediation (1.0); review settlement agreement (0.1).	M Meises	1.10
15 August 2023	Conference with A. Parra Criste re: mediation (0.3); conference with Committee member re: same (0.2).	P Abelson	0.50
15 August 2023	Analysis re: mediation materials and research re: Three Arrows issues.	C West	2.30
15 August 2023	Prepare for mediation.	M Meises	0.60
16 August 2023	Prepare for (0.5) and attend (partial) mediation at Cleary (7.2).	J Shore	7.70
16 August 2023	Attend all-day mediation session.	P Abelson	11.10
16 August 2023	Prepare for and attend (partial) mediation.	C West	10.00
16 August 2023	Prepare for mediation (0.8); attend (partial) mediation (10.0).	M Meises	10.80
16 August 2023	Attend mediation.	A Parra Criste	10.00
17 August 2023	Attend (partial) mediation at Cleary (8.0); follow-up call with P. Abelson, C. West, and M. Meises (0.5).	J Shore	8.50

Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 August 2023	Prepare for (1.0) and attend all-day mediation session (9.5); conference with S. O'Neal (Cleary) re: update (0.4).	P Abelson	10.90
17 August 2023	Attend (partial) mediation.	C West	7.90
17 August 2023	Prepare for (1.0) and attend mediation (9.5); follow up with C. Shore, P. Abelson, and C. West re: same (0.5).	M Meises	11.00
17 August 2023	Attend mediation.	A Parra Criste	9.50
18 August 2023	Review and revise settlement materials, and calls with C. Shore and P. Abelson re: same (0.5); call with Debtors' counsel re: same (0.1); analysis re: materials re: Three Arrows dispute (0.9).	C West	1.50
21 August 2023	Confer with Cleary re: mediation session.	M Meises	0.10
22 August 2023	Mediation meeting with Cleary and Proskauer.	M Meises	1.50
24 August 2023	Conference with Committee member re: mediation.	P Abelson	0.20
25 August 2023	Email re: blowout materials.	J Shore	0.20
27 August 2023	Review draft blowout materials (0.8); conference with A. Parra Criste re: same (0.2); review email correspondence re: same (0.2).	P Abelson	1.20
27 August 2023	Review draft blowout materials (0.4); call with P. Abelson re: same (0.3); analysis re: comments to same (0.5); call with C. Kearns (BRG) re: same (0.2).	A Parra Criste	1.40
28 August 2023	Emails with Cleary and W&C team re: blowout materials (0.5); call (partial) with Committee re: blowout materials (1.0); call re: mediation (0.3).	J Shore	1.80
28 August 2023	Review and respond to email correspondence re: blowout materials (0.3); review revised blowout (0.2); conference with A. Parra Criste and S. O'Neal (Cleary) re: same (1.7); conference with S. O'Neal (Cleary) re: same (0.9); conference with Debtors' advisors and Proskauer re: same (0.7); conference with A. Parra Criste, H. Kim, and S. O'Neal (Cleary) re: same (0.2).	P Abelson	4.00
28 August 2023	Revise notice of mediation termination (0.2); confer with P. Abelson re: same (0.1); confer with Cleary re: same (0.1).	M Meises	0.40
28 August 2023	Call with Cleary and Proskauer teams re: blowout materials (0.9); review comments from Ad Hoc Group re: same (0.2); analysis re: same, and call with S. O'Neal (Cleary) and P. Abelson re: same (1.0); review revised materials re: same (0.6).	A Parra Criste	2.70
29 August 2023	Calls re: blow out filing.	J Shore	0.50
29 August 2023	Review email correspondence re: blowout.	P Abelson	0.10
29 August 2023	Review Ad Hoc Group's statement re: mediation termination (0.1); confer with P. Abelson re: same (0.1).	M Meises	0.20

Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

OUR REF: 1902175-0002

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
SUBTOTAL: Mediation			117.90
TOTAL			1,060.80

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**Exhibit D**

**Expense Summary & Detail**

**Expense Summary for White & Case**

<b>Description</b>	<b>Bill Amount</b>
Airfare	\$487.80
Computer Services	\$38.00
Document Research	\$4.90
E-Discovery Data Hosting / Storage	\$1,161.60
E-Discovery User Fees	\$150.00
Hotel Expense	\$966.16
Miscellaneous Other	\$5.00
Taxi - Business	\$641.77
Taxi - Overtime	\$19.55
Travel Meals	\$93.87
<b>Grand Total</b>	<b>\$3,568.65</b>

**Expense Summary for Committee Members**

<b>Category</b>	<b>Amount</b>
Airfare	\$578.96
Hotel	\$4,007.31
Meals	\$173.05
Metro	\$9.25
Taxi	\$403.05
Train	\$342.90
<b>Grand Total</b>	<b>\$5,514.52</b>

**Expense Detail for White & Case LLP**

<b>Work Date</b>	<b>Timekeeper Name</b>	<b>Narrative</b>	<b>Description</b>	<b>WIP Amt</b>
8/21/2023	Shore, Christopher	Taxi - from office - Uber ride for Genesis matter. - 16-Aug-2023	Taxi - Business	71.32
8/28/2023	Hirshorn, Deanna	Bloomberg Industry Group, Inc.. Invoice Date: 07 August 2023. BNA Dockets (July 2023)	Document Research	4.90
8/23/2023	Meises, Michele	Taxi - 115 E. 57th Street, NY – 101 Liberty Street - Lyft Car Service to Mediation at Cleary Gottlieb: August 16, 2023. - 16-Aug-2023	Taxi - Business	38.33
8/23/2023	Meises, Michele	Taxi - 149-171 Broadway - 104 E. 57th Street, NY - Lyft Car Service after Mediation at Cleary Gottlieb: August 16, 2023. - 16-Aug-2023	Taxi - Business	33.75
8/24/2023	Meises, Michele	Taxi - Church St.-115 E. 58th St. - Lyft Car expense on August 17 after attending mediation at Cleary Gottlieb - 17-Aug-2023	Taxi - Business	29.78
8/24/2023	Meises, Michele	Tips - M. Meises - Tip for Lyft Car on August 17, expense of 29.78. Car was taken after attending mediation at Cleary Gottlieb. The tip was added after completion of the trip and thus shows as separate receipt. - 17-Aug-2023	Miscellaneous Other	5.00
8/24/2023	Meises, Michele	Taxi - 127 E. 58th St - 7 Church St. - Lyft Car expense on August 17 to attend mediation at Cleary Gottlieb - 17-Aug-2023	Taxi - Business	39.12
8/1/2023	Sullivan, Janet	E-Discovery Data Hosting / Storage	E-Discovery Data Hosting / Storage	1,161.60
8/1/2023	Sullivan, Janet	E-Discovery User Fees	E-Discovery User Fees	150.00
8/25/2023	Parra Criste, Amanda	Lunch - Internal Guest A.Parra Criste - All day meeting - 22-Aug-2023	Travel Meals	32.19
8/25/2023	Parra Criste, Amanda	Taxi - Airport/Home - Travel to NY for Genesis all party mediation. - 18-Aug-2023	Taxi - Business	125.77
8/25/2023	Parra Criste, Amanda	Hotel stay by Amanda Parra Criste at Moxy Hotels in New York, New York for 4 days, 3 nights while in NYC	Hotel Expense	966.16
8/25/2023	Parra Criste, Amanda	Taxi - Hotel/Airport - Travel to NY for Genesis all party mediation. - 18-Aug-2023	Taxi - Business	90.15
8/25/2023	Parra Criste, Amanda	Taxi - Office/Hotel - Travel to NY for Genesis all party mediation. - 17-Aug-2023	Taxi - Business	25.86
8/25/2023	Parra Criste, Amanda	Internet - Travel to NY for Genesis all party mediation - AA inflight internet service. - 16-Aug-2023	Computer Services	19.00
8/25/2023	Parra Criste, Amanda	Taxi - Home/MIA - Travel to NY for Genesis all party mediation. - 15-Aug-2023	Taxi - Business	48.82
8/25/2023	Parra Criste, Amanda	Roundtrip, Economy airfare/fee on American Airlines from MIA to EWR for Amanda Parra Criste on 8/15/2023 for Travel to NY for Genesis	Airfare	487.80
8/25/2023	Parra Criste, Amanda	Internet - Travel to NY for Genesis all party mediation - AA inflight internet service. - 18-Aug-2023	Computer Services	19.00
8/25/2023	Parra Criste, Amanda	Lunch - Internal Guest A.Parra Criste - Travel to NY for Genesis all party mediation. - 18-Aug-2023	Travel Meals	30.22

8/25/2023	Parra Criste, Amanda	Dinner - Internal Guest A.Parra Criste - Travel to NY for Genesis all party mediation. - 15-Aug-2023	Travel Meals	31.46
8/25/2023	Parra Criste, Amanda	Taxi - Airport/Hotel - Travel to NY for Genesis all party mediation. - 15-Aug-2023	Taxi - Business	138.87
8/15/2023	Lundy, Lauren	15444475 - 2023-08-02 - 00:05:55.000 - Lauren Lundy - 5 Old Broad St, London EC2N 1AD, UK to 5 Garrett Street, EC1Y 0TT	Taxi - Overtime	19.55
				<b>3,568.65</b>

**Expense Detail for Committee Members**

<b>Dates</b>	<b>Committee Member</b>	<b>Description</b>	<b>Category</b>	<b>Amount</b>	<b>Note</b>
8/15/2023-8/19/2023	Amelia Alvarez	Airfare from Dallas to New York City for August mediation session in New York for Genesis.	Airfare	\$578.96	
8/16/2023	Amelia Alvarez	Starbucks coffee	Meals	\$11.23	
8/19/2023	Amelia Alvarez	Lodging at the New York Marriott Marquis from August 15, 2023 to August 19, 2023	Hotel	\$2,394.12	
8/15/2023	Amelia Alvarez	Taxi from New York City Airport to Manhattan	Taxi	\$89.64	
8/16/2023	Amelia Alvarez	Taxi from hotel to mediation	Taxi	\$47.88	
8/16/2023	Amelia Alvarez	Taxi from restaurant to hotel	Taxi	\$22.50	
8/17/2023	Amelia Alvarez	Taxi from hotel to Genesis	Taxi	\$21.84	
8/17/2023	Amelia Alvarez	Taxi from Genesis to mediation	Taxi	\$17.18	
8/17/2023	Amelia Alvarez	Taxi from mediation to hotel	Taxi	\$55.92	
8/19/2023	Amelia Alvarez	Taxi from hotel to New York City Airport	Taxi	\$82.37	
8/15/2023	Richard R. Weston	Empower	Taxi	\$10.36	see Visa statement
8/15/2023	Richard R. Weston	Café Un Deux Trois – Dinner	Meals	\$89.12	
8/16/2023	Richard R. Weston	Amtrak Ticket	Train	\$342.90	
8/16/2023	Richard R. Weston	Carnegie Diner and Café – Breakfast	Meals	\$28.23	
8/16/2023	Richard R. Weston	Curb New York Taxi - taxi ride + \$10 cash tip	Taxi	\$55.36	see Visa statement
8/16/2023	Richard R. Weston	MTA Transit	Metro	\$2.75	see Visa statement
8/17/2023	Richard R. Weston	MTA Transit	Metro	\$2.75	see Visa statement
8/17/2023	Richard R. Weston	MTA Transit	Metro	\$2.75	see Visa statement
8/17/2023	Richard R. Weston	Omar's Mediterranean - dinner + \$5 cash tip	Meals	\$26.12	
8/18/2023	Richard R. Weston	Chopt Creative Salad – Lunch	Meals	\$18.35	
8/18/2023	Richard R. Weston	The Muse New York	Hotel	\$1,613.19	receipt of \$1730.68 does include \$120.49 refund
8/18/2023	Richard R. Weston	WMATA	Metro	\$1.00	on Smartrip transit card
<b>Total</b>				<b>\$5,514.52</b>	

Starbucks @  
Marriott Marquis - Street Level  
Store # 75589  
1535 Broadway  
New York, NY 10036  
(646) 517-6146

75589027 Claudia

WS#: 1

CHK 3793  
8/16/2023 7:13 AM

---

**To Go**

1 GR CAPPUCCINO	7.55
DOUBLE	
WHITE MOCHA	1.05

Subtotal	\$8.60
Other	\$1.87
Tax	\$0.76
Payment	\$11.23
<b>Change Due</b>	<b>\$0.00</b>
Tip	\$1.87
MasterCard	\$11.23
XXXXXXXXXXXX9835	

----- Check Closed -----  
8/16/2023 7:14 AM

Join our loyalty program  
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Sign up for promotional emails  
Visit Starbucks.com/rewards  
Or download our app  
At participating stores  
Some restrictions apply



NEW YORK MARRIOTT MARQUIS

GUEST FOLIO

3009	ALVAREZ/AMELIA	666.00	08/19/23	11:16	16418
ROOM	NAME	RATE	DEPART	TIME	ACCT#
GND			08/15/23	18:58	
			ARRIVE	TIME	
133		PASSPORT:			
ROOM	ADDRESS	PAYMENT			MBV#:
CLERK					

DATE	REFERENCES	CHARGES	CREDITS	BALANCES DUE
08/15	BROADWAY	26113009		
08/15	ROOM TR	3009, 1		115.21
08/15	RM TAX	3009, 1		349.00
08/15	CITY TAX	3009, 1	A	30.97
08/15	OCC JAV	3009, 1	B	20.50
08/15	DESTFEE	3009, 1	C	3.50
08/15	DESTNYTX			30.00
08/15	DESTCTYT		A	2.66
08/15			B	1.76
08/16	BROADWAY	27773009		
08/16	ROOM TR	3009, 1		24.82
08/16	RM TAX	3009, 1		349.00
08/16	CITY TAX	3009, 1	A	30.97
08/16	OCC JAV	3009, 1	B	20.50
08/16	DESTFEE	3009, 1	C	3.50
08/16	DESTNYTX			30.00
08/16	DESTCTYT		A	2.66
08/16			B	1.76
08/17	BROADWAY	29313009		
08/17	ROOM TR	3009, 1		88.17
08/17	RM TAX	3009, 1		349.00
08/17	CITY TAX	3009, 1	A	30.97
08/17	OCC JAV	3009, 1	B	20.50
08/17	DESTFEE	3009, 1	C	3.50
08/17	DESTNYTX			30.00
08/17	DESTCTYT		A	2.66
08/17			B	1.76
08/18	BROADWAY	27093009		
08/18	ROOM TR	3009, 1		48.59
08/18	RM TAX	3009, 1		666.00
08/18	CITY TAX	3009, 1	A	59.11
08/18	OCC JAV	3009, 1	B	39.13
08/18	DESTFEE	3009, 1	C	3.50
08/18	DESTNYTX			30.00
08/18	DESTCTYT		A	2.66
08/18			B	1.76
08/19	CCARD-VS			
	PAYMENT RECEIVED BY VISA			2394.12

DESCRIPTION	TAXED AMOUNT	TAX
I PHONE SALES TAX	.00	.00
J NYC 2.35% UTILITY TX	.00	.00
L NYS GROSS REC. TAX	.00	.00
NET CHARGES	TAX	FOLIO
2394.12	.00	2394.12

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NEW YORK NY 10036  
212-398-1900

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This statement is your only receipt. You have agreed to pay in cash or by approved personal check or to authorize us to charge your credit card for all amounts charged to you. The amounts shown in the credit column opposite any credit card entry in the reference column above will be charged to the credit card number set forth above. (The credit card company will bill in the usual manner.) If for any reason the credit card company does not make payment on this account, you will owe us such amount. If you are direct billed, in the event payment is not made within 25 days after check-out, you will owe us interest from the check-out date on any unpaid amount at the rate of 1.5% per month (ANNUAL RATE 18%), or the maximum allowed by law, plus the reasonable cost of collection, including attorney fees.

Signature X

20;Merchant: Curb Mobility  
Contact #: 1(800) 488-87  
04  
email: cs@gocurb.com

\*\*\*\*CREDIT CARD SALE\*\*\*\*

\*\*\*\*\*PASSENGER COPY\*\*\*\*\*

Merchant ID: 883  
ENTRY METHOD:  
CONTACT CHIP  
AID: A0000000031010  
APPL. NAME: VISA CREDIT  
ATC: 0025  
TID: \*\*\*\*\*431  
Mode: Issuer

DRIVER 5470883  
CAB 8A30  
PASSENGERS 4  
DATE 6/15/23  
START 18:12:39  
END 18:52:50  
TRIP 11790  
STANDR.CITY RATE 1  
DISTANCE 11.39 mi  
FARE R1 \$54.80  
EXTRA \$7.50  
RFK Bridge \$6.94  
SUB TOTAL \$69.24  
TIP \$14.65  
STATE SURCHARGE \$0.50  
IMP. SURCHARGE \$1.00  
CGN SRCH. \$2.50  
AIRPORT FEE: \$1.75  
TOTAL \$89.64  
VISA 0346  
AUTH 04326D  
TRN REF #: 73159377  
VAL CODE: TGB2  
\*\*\*\*\*

-----PANYNJ-----

START (26):  
Airport: LGA\_TermB  
END (999):  
Destination: Valid

Contact TLC Dial 3-1-1

20;Merchant: Curb Mobility  
Contact #: 1(800) 488-87  
04  
email: cs@gocurb.com

20;Merchant: Curb Mobility  
Contact #: 1(800) 488-87  
04  
email: cs@gocurb.com

\*\*\*\*CREDIT CARD SALE\*\*\*\*

\*\*\*\*\*PASSENGER COPY\*\*\*\*\*

Merchant ID: 883  
ENTRY METHOD:  
CONTACT CHIP  
AID: A0000000041010  
APPL. NAME: MASTERCARD  
ATC: 0009  
TID: \*\*\*\*\*431  
Mode: Issuer

DRIVER 5808403  
CAB 9N59  
PASSENGERS 1  
DATE 8/16/23  
START 07:17:48  
END 07:46:26  
TRIP 705

STAND. CITY RATE 1  
DISTANCE 6.77 mi  
FARE R1 \$35.90  
SUB TOTAL \$35.90  
TIP \$7.98  
STATE SURCHARGE \$0.50  
IMP. SURCHARGE \$1.00  
CGN SRCH. \$2.50  
TOTAL \$47.88  
MASTER CARD 9835  
AUTH 58330Z  
TRN REF #: 73187936

\*\*\*\*\*

Contact TLC Dial 3-1-1

\*\*\*\*CREDIT CARD SALE\*\*\*\*

\*\*\*\*\*PASSENGER COPY\*\*\*\*\*

Merchant ID: 883  
ENTRY METHOD:  
CONTACT CHIP  
AID: A0000000041010  
APPL. NAME: MASTERCARD  
ATC: 000A  
TID: \*\*\*\*\*431  
Mode: Issuer

DRIVER 5693251  
CAB 5D87  
PASSENGERS 1  
DATE 8/16/23  
START 21:46:59  
END 22:02:03  
TRIP 1119

STAND. CITY RATE 1  
DISTANCE 0.77 mi  
FARE R1 \$13.50  
EXTRA \$1.00  
SUB TOTAL \$14.50  
TIP \$3.70  
STATE SURCHARGE \$0.50  
IMP. SURCHARGE \$1.00  
CGN SRCH. \$2.50  
TOTAL \$22.20  
MASTER CARD 9835  
AUTH 69192Z  
TRN REF #: 73248515

\*\*\*\*\*

Contact TLC Dial 3-1-1

20;08/17/2023 05:43

Unavailable En Route E-  
Hail

20;Merchant: Curb Mobility  
Contact #: 1(800) 488-87  
04  
email: cs@gocurb.com

\*\*\*\*CREDIT CARD SALE\*\*\*\*

\*\*\*\*\*PASSENGER COPY\*\*\*\*\*

Merchant ID: 883  
ENTRY METHOD:  
CHIP CONTACTLESS  
AID: A0000000031010  
APPL. NAME: VISA CREDIT  
ATC: 0001  
TID: \*\*\*\*\*431  
Mode: Issuer

DRIVER 5886090  
CAB 2F75  
PASSENGERS 1  
DATE 8/17/23  
START 07:02:33  
END 07:14:53  
TRIP 6476  
STAND. CITY RATE 1  
DISTANCE 2.48 mi  
FARE R1 \$14.20  
SUB TOTAL \$14.20  
TIP \$3.64  
STATE SURCHARGE \$0.50  
IMP. SURCHARGE \$1.00  
CGN SRCH. \$2.50  
TOTAL \$21.84  
VISA 5252  
AUTH 02628D  
TRN REF #: 73263505  
VAL CODE: KVBC

\*\*\*\*\*

Contact TLC Dial 3-1-1

08/17/2023 16:10 - Goins  
Home

Merchant: Curb Mobility  
Contact #: 1(800) 488-870  
4  
email: cs@gocurb.com

CREDIT SALE

DRIVER TRIP VOUCHER  
HACK # : 05539679  
MEDALLION : 1J47  
08/17/23 06:52-06:52  
TRIP # : 484395541  
MILES : 0.13  
FARE OFFERED: \$10.00  
STATE SRCHG: \$0.50  
IMP. SRCHG. : \$1.00  
CGN. SRCH. : \$2.50  
TIPS : \$3.18  
GRAND TOTAL: \$17.18  
\*SUBJECT TO VERIFICATION  
CARD# \*\*\*9999  
AUTHOR. : CURBPY  
Ride ID : 484395541

FOR TRIP DETAILS/SUPPORT  
GO TO CURB DRIVER APP

HACK # : 00421050  
MEDALLION : 9B72  
08/17/23 17:16-17:53  
TRIP # : 3892  
RATE # : 1  
STAND. CITY RATE  
Miles R1 : 6.40  
FARE R1 : \$40.10  
EXTRAS : \$2.50  
STATE SRCHG: \$0.50  
IMP. SRCHG. : \$1.00  
CGN SRCH. : \$2.50  
TIPS : \$9.32  
GRAND TOTAL: \$55.92  
CARDNUMBER : 5252  
AUTHOR. : 08935D  
MID: \*\*\*\*\*883  
ENTRY METHOD:  
CHIP CONTACTLESS  
AID: A0000000031010  
APPL. NAME:  
VISA CREDIT  
ATC: 0003  
TRN REF #: 73308912  
VAL CODE: LLH2  
REC/INU#: 3892  
TID: \*\*\*\*\*317  
Mode: Issuer

Contact TLC DIAL 3-1-1

D-1  
REEMER

PIN  
NO SIGNATURE  
\*\*\*\*\*  
Contact TLC DI

Merchant: Curb Mobility  
Contact #: 1(800) 488-87  
04  
email: cs@90curb.com

\*\*\*\*CREDIT CARD SALE\*\*\*\*

\*\*\*\*\*DRIVER COPY\*\*\*\*\*  
Merchant ID: 883  
ENTRY METHOD:  
CHIP CONTACTLESS  
AID: A00000000031010  
APPL. NAME: VISA CREDIT  
ATC: 0007  
TID: \*\*\*\*\*431  
Mode: Issuer

DRIVER 5279669  
CAB 6F64  
PASSENGERS 4  
DATE 8/19/23  
START 11:30:40  
END 12:07:39  
TRIP 12222  
STAND. CITY RATE 1  
DISTANCE 11.15 mi  
FARE R1 \$52.70  
EXTRA \$5.00  
Midtown Tunnel \$6.94  
SUB TOTAL \$64.64  
TIP \$13.73  
STATE SURCHARGE \$0.50  
IMP. SURCHARGE \$1.00  
CGN SRCH. \$2.50  
TOTAL \$82.37  
VISA 5252  
AUTH 07967D  
TRN REF #: 73447304  
VAL CODE: 206J  
NO SIGNATURE REQUIRED  
\*\*\*\*\*  
Contact TLC Dial 3-1-1



Hi, Amelia!

Rapid Rewards # [REDACTED]  
Rapid Rewards Member since 2010 [Profile Details](#) >

POINTS AVAILABLE  
**17,525**  
[View Details](#) >

Past flight details

The receipt information below does not include any add ons during purchase, flight changes, flight cancellations, or in-flight purchases.

AUG 15 - 19

Confirmation #2UHY40

**New York (LaGuardia), NY**  
Dallas (Love Field), TX to New York (LaGuardia), NY

Summary

PASSENGER	POINTS EARNED	FARE TOTAL
Amelia Alvarez	<b>+4,087</b> PTS	<b>\$578.96</b>

Pricing details

ROUTING	DATE	FARE TYPE	POINTS EARNED	FARE
DAL to LGA	8/15/23	<u>Wanna Get Away Plus</u>	<b>+1,712</b> PTS	<b>\$214.03</b>
LGA to DAL	8/19/23	<u>Wanna Get Away Plus</u>	<b>+2,375</b> PTS	<b>\$296.82</b>
Taxes & fees				<b>\$68.11</b>

Total

**\$578.96**

Total points earned

**+4,087** PTS

Feedback



The Muse New York  
130 West 46<sup>th</sup> Street, City, New York, NY 10036  
Reservations: (855) 212-0197  
Telephone: (212) 485-2400  
Fax: (212) 485-2789  
Email: talktous@themusehotel.com  
www.themusehotel.com

Mr. Richard Weston

United States

Room No. : 0313  
Arrival : 08-15-23  
Departure : 08-18-23  
Page No. : 1 of 2  
Folio No. :  
Conf. No. : 88214565  
Cashier No. :  
Custom Ref. :

#### INFORMATION INVOICE

Company Name :  
Group Name :  
Guest Name :

		Charges	Credits
Date	Description		
		483.65	
08-15-23	Room Charge	42.92	
08-15-23	Sales Tax -NY 8.875%	28.41	
08-15-23	City Tax-NY 5.875%	1.50	
08-15-23	Javits Center Unit Tax	4.00	
08-15-23	Occupancy Tax	35.00	
08-15-23	Destination Fee	3.11	
08-15-23	Sales Tax -NY 8.875%	2.06	
08-15-23	City Tax-NY 5.875%	483.65	
08-16-23	Room Charge	42.92	
08-16-23	Sales Tax -NY 8.875%	28.41	
08-16-23	City Tax-NY 5.875%	1.50	
08-16-23	Javits Center Unit Tax	4.00	
08-16-23	Occupancy Tax	35.00	
08-16-23	Destination Fee	3.11	
08-16-23	Sales Tax -NY 8.875%	2.06	
08-16-23	City Tax-NY 5.875%	424.15	
08-17-23	Room Charge	37.64	
08-17-23	Sales Tax -NY 8.875%	24.92	
08-17-23	City Tax-NY 5.875%	1.50	
08-17-23	Javits Center Unit Tax	4.00	
08-17-23	Occupancy Tax	35.00	
08-17-23	Destination Fee	3.11	
08-17-23	Sales Tax -NY 8.875%	2.06	
08-17-23	City Tax-NY 5.875%		
08-18-23	Visa		1,733.68

I agree that I am personally liable for payment of this account, and if this person, company or association indicated does not settle within a reasonable period, my liability for payment should be joint and several with such person, company or association.



The Muse New York  
130 West 46<sup>th</sup> Street, City, New York, NY 10036  
Reservations: (855) 212-0197  
Telephone: (212) 485-2400  
Fax: (212) 485-2789  
Email: talktous@themusehotel.com  
www.themusehotel.com

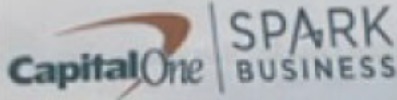
Mr. Richard Weston  
[REDACTED]

Room No. : 0313  
Arrival : 08-15-23  
Departure : 08-18-23  
Page No. : 2 of 2  
Folio No. :  
Conf. No. : 88214565  
Cashier No. :  
Custom Ref. :

INFORMATION INVOICE

Company Name :  
Group Name :  
Guest Name :

Total Charges	1,733.68	
Total Credits		1,733.68
Balance		0.00



Spark Cash credit card / Visa Signature Business ending in 57  
Aug 15, 2023 - Sep 13, 2023 / 30 days in Billing Cycle

## Transactions

Visit [capitalone.com](https://capitalone.com) to see detailed transactions.

### RICHARD R WESTON Payments, Credits and Adjustments

Trans Date	Post Date	Description	Amount
Aug 14	Aug 16	AMTRAK TELEP2260749556146WASHINGTONDC TK# [REDACTED] PSGR: WESTON/RICHARD	- \$38.10
Aug 18	Aug 26	THE MUSE NYC212-4852400NY	- \$120.49
Aug 21	Aug 23	CVS/PHARMACY #07074WASHINGTONDC	- \$16.68
Aug 21	Aug 23	HOMEDEPOT.COM800-430-3376GA	- \$24.36
Sep 8	Sep 8	CAPITAL ONE ONLINE PYMTAuthDate 08-Sep	- \$24,378.79

### RICHARD R WESTON #5765: Transactions

Trans Date	Post Date	Description	Amount
Aug 14	Aug 15	STORE*SUFRSIDCWWW.DOODASH.CA	\$37.37
Aug 14	Aug 16	AMTRAK .COM 2260749556138WASHINGTONDC TK# 2260749556138 PSGR: WESTON/RICHARD ORIG: WAS, DEST: NYP, CARRIER: 2V, SVC: K	\$381.00 - 38.10 = 342.90
Aug 15	Aug 16	PENN CLEANERSWASHINGTONDC	\$30.60
Aug 15	Aug 16	EMPOWER* RAOQJEL SIMRIHTTFSORIVEEMPVA	\$10.36
Aug 15	Aug 17	HOMEDEPOT.COM800-430-3376GA	\$24.36
Aug 16	Aug 17	CURB NEW YORK TAXIQUEENSNY	\$45.36
Aug 16	Aug 17	Cafe Un Deux TroisNew YorkNY	\$89.12
Aug 16	Aug 17	TST* Carnegie Diner - 828NYCNY	\$28.23
Aug 16	Aug 18	TST* Ai FioriNew YorkNY	\$944.52
Aug 17	Aug 18	MTA*NYCT PAYGONEW YORKNY	\$2.75
Aug 17	Aug 18	MTA*NYCT PAYGONEW YORKNY	\$2.75
Aug 17	Aug 19	MTA*NYCT PAYGONEW YORKNY	\$2.75
Aug 18	Aug 18	BLUEAPRON* ORDERBLUEAPRON.COMNY	\$76.93
Aug 18	Aug 19	TST* CHOPT CREATIVE SALADNEW YORKNY	\$18.35
Aug 18	Aug 21	THE MUSE NYC212-4852400NY	\$1,733.68
Aug 19	Aug 21	EZEKIEL ENTERTAINMENTWASHINGTONDC	\$243.80
Aug 20	Aug 21	CAPBIKE*1 RIDELYFT.COMCA	\$1.20
Aug 20	Aug 21	GRAMMARLY.COM6TCORWGRAMMARLY.COMCA	\$63.60
Aug 21	Aug 22	CVS/PHARMACY #07074WASHINGTONDC	\$30.74
Aug 21	Aug 22	NANDOSORDER.NANDOSPOC	\$37.23
Aug 22	Aug 24	HOMEDEPOT.COM800-430-3376GA	\$1,196.74
Aug 23	Aug 24	EQUINOX MOTO #253866-332-6549DC	\$243.80
Aug 24	Aug 25	TST* TATTE BAKERY - WESTWASHINGTONDC	\$17.50
Aug 24	Aug 25	APPLE.COM/BILL866-712-7753CA	\$10.59
Aug 25	Aug 25	BLUEAPRON* ORDERBLUEAPRON.COMNY	\$76.93

Additional information on the next page

# Omar's

Omar's Mediterranean Cuisine  
15 Ann Street  
New York, NY 10038  
omarsnyc.com  
Operation Hours:  
11:00a.m. - 8:00p.m.

R.No: T:035933

Date: 08-17-2023 7:12 PM  
Transaction by: Mohammed

## To Go

Qty Description	Amt (\$)
1 Lamb Kofta Kebob (PL)	19.40
Subtotal (1)	19.40
NYC Sales Tax	1.72

**Total 21.12**

Cash 21.12

Change + \$5 Tip 26.12

Thank You for your business!  
Ph: 646-666-0101

# CHOPT

CREATIVE SALAD CO.

Chopt Creative Salad Co.  
Moynihan Station  
383 West 31st Street  
New York, NY 10001

Server: Talonnie H

Check #53

Ordered: 8/18/23 10:57 AM

Craft Your Own Salad	\$9.99
Chopt Note Adding Chopping	\$0.79
Chopt Note Adding Chopping	\$0.79
Wild-caught Shrimp	\$4.49
Lettuce Upcharge	\$0.79

Subtotal	\$16.85
Tax	\$1.50
Total	\$18.35

Input Type C (EMV Chip Read)  
VISA CREDIT xxxxxxxx5765

Transaction Type	Sale
Authorization	Approved
Approval Code	022946
Payment ID	LzWdHnpTdtbb
Application ID	A0000000031010
Application Label	VISA CREDIT
Terminal ID	a104cbad83c23073
Card Reader	BBPOS

Amount \$18.35

Thank you for dining with us! Earn  
rewards with the Chopt App or  
<http://choptsalad.com/order>

**CARNEGIE**  
DINER & CAFE

Carnegie Diner & Cafe  
829 8th Avenue  
NYC, NY 10019  
(212)864-1001

Server: Jorge M  
Check #5 Table 83  
Guest Count: 1  
Ordered: 8/16/23 8:01 AM

1 Traditional Eggs \$14.55  
1 LG Orange Juice \$6.95

Subtotal \$21.90  
Tax \$1.95  
Tip \$4.38  
Total \$28.23

Input Type C (DNY Chip Read)  
VISA CREDIT xxxxxxxx5765  
Time 8:08 AM

Transaction Type Sale  
Authorization Approved  
Approval Code 04757G  
Payment ID mcrktWchjex  
Application ID A0000000031010  
Application Label VISA CREDIT  
Terminal ID 62344f93826338e0  
Card Reader 88POS

RICHARD WESTON

Get \$5.00 OFF any single Merchandise  
\*\*\*Limit 1 per person\*\*\*  
Valid only for TODAY !!!

Follow us on Instagram #CarnegieDiner

Cafe Un Deux Trois  
829 West 44th Street  
New York, NY, 10036  
212-354-4148

08/15/23-A 7:42pm  
Guests: JOSE BRITO Table 14

1. JOSE DU JOUR. 13.00  
1. SHOWN GRILLE 38.00  
1. JOLIS GLASS 18.00

Items 69.00  
Tax 6.12  
Subtotal 75.12

Tip 14 -  
TOTAL 89.12

0120713741 VISA#5765 SMO RICHARD WESTON  
08-15-2023 20:23:22 Sig 75.12  
Approval 09711G

I agree to pay the above TOTAL amount  
according to card issuer agreement.

SIGN X (RICHARD WESTON)

Suggested Gratuity  
For your Convenience

18% Suggested Gratuity: 12.42  
20% Suggested Gratuity: 13.50  
22% Suggested Gratuity: 15.18

PLEASE LEAVE SIGNED MERCHANT COPY

MERCI BEAUCOUP  
THANK YOU

WE DO NOT ACCEPT  
PREPAID VISA AND MASTERCARDS

LIKE US ON FACEBOOK  
Cafe Un Deux Trois NYC  
FOLLOW US ON INSTAGRAM  
WE NO LONGER ACCEPT TRAVELERS CHECKS



## Amtrak: eTicket and Receipt for Your 08/15/2023 Trip - RICHARD WESTON - UPDATED

2 messages

etickets@amtrak.com <etickets@amtrak.com>  
To: [REDACTED]

Mon, Aug 14, 2023 at 5:58 PM

### SALES RECEIPT



Purchased: 08/14/2023 12:02 PM PT Modified: 08/14/2023 12:17 PM PT Thank you for your purchase.

1. Retain this receipt for your records.
2. Show the QR code on the attached eTicket to the conductor or use the Amtrak app.

[1 Massachusetts Ave NW](#) Washington, DC 20001 800-USA-RAIL Amtrak.com

Reservation Number C473B1 Washington, DC Union Station to New York, NY Moynihan Train Hall at Penn Sta  
(Round-Trip) AUGUST 14, 2023

#### Billing Information

RICHARD WESTON [REDACTED]

Visa ending in [REDACTED]

\$38 10

Total Refunded to Credit Card

\$38.10

Change Summary - Ticket Number [REDACTED]

#### Original Amount Paid

\$381 00

Revised Trip Details TRAIN 2170: Washington, DC - Union Station to New York, NY - Moynihan Train Hall at Penn Sta.  
(Round-Trip) Depart 2:55 PM, Tuesday, August 15, 2023

1 ACELA BUSINESS CLASS SEAT

\$139 50

Car 6 - Seat 12D

Ticket Terms & Conditions SENIOR CITIZEN 65 YRS OR OLDER - ID REQUIRED

Subtotal

\$139 50

TRAIN 2155: New York, NY - Moynihan Train Hall at Penn Sta. to Washington, DC - Union Station (Round-Trip) Depart  
11:00 AM, Friday, August 18, 2023

1 ACELA BUSINESS CLASS SEAT

\$203 40

Car 2 Quiet Car - Seat 5D

Ticket Terms & Conditions SENIOR CITIZEN 65 YRS OR OLDER - ID REQUIRED VLD ON DATE/TRAIN TKTD. ACELA  
BUSINESS: REFUNDS/CHANGES PERMITTED, FEE MAY ACELA FIRST: REFUNDS/CHANGES PERMITTED, NO

FEE

Subtotal

\$203.40

Revised Fare

\$342 90

Total Refunded to Credit Card

\$38.10

Passengers

Richard Weston

Important Information

- Tickets are non-transferable.
- Changes to your itinerary may affect your fare. Refund and exchange restrictions and penalties for failure to cancel unwanted travel may apply. If your travel plans change, contact us before departure to change your

reservation. If you do not board your train, your entire reservation from that point will be canceled. If you board a different train without notifying us, you will have to pay for it separately; the conductor cannot apply the money paid for your prior reservation. For more information please visit [Amtrak.com/change](https://www.amtrak.com/change)

- Summary of Terms and Conditions: Ticket valid for carriage or refund (subject to the refund rules of the fare purchased) for twelve months after day of issue unless otherwise specified. Amtrak tickets may only be sold or issued by Amtrak or an authorized travel agent/tour operator. Tickets sold or issued by an unauthorized third party will be voided by Amtrak. This ticket is a contract of carriage which includes specific terms and conditions and a binding arbitration agreement between Amtrak and the ticket holder. The terms and conditions and arbitration agreement are available at [Amtrak.com/terms-and-conditions.html](https://www.amtrak.com/terms-and-conditions.html). Tickets sold for non-Amtrak service are subject to the tariffs of the providing carrier.
- Question? Contact us online at [Amtrak.com/contact](https://www.amtrak.com/contact) or call 1 800 USA RAIL (1 800 872 7245) or for text telephone (TTY) 1-800-523-6590.



**Weston Richard 202308141758400064.pdf**

17K

eticket @amtrak.com eticket @amtrak.com

Mon, Aug 14, 2023 at 6 01 PM

To: [REDACTED]

[Quoted text hidden]

[Quoted text hidden]

Car 5 - Seat 12C

Ticket Terms & Conditions SENIOR CITIZEN 65 YRS OR OLDER - ID REQUIREDVLD ON DATE/TRAIN TKTD. ACELA BUSINESS: REFUNDS/CHANGES PERMITTED, FEE MAYACELA FIRST: REFUNDS/CHANGES PERMITTED, NO FEE

Subtotal

\$203.40

Revised Fare

\$342.90

Total Refunded to Credit Card

\$38.10

[Quoted text hidden]



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